Client Registration Form

Branch: ----------
Relationship Manager: ----------
Client Code: ----------

Please fill this form in ENGLISH and in BLOCK LETTERS (All Information as applicable in Sections A, B and C below is mandatory)

A. Identity Details

1. Name of Applicant (As appearing in supporting identification document) Title ☐ Mr. ☐ Ms. ☐ Others Please specify **Gender** ☐ Male ☐ Female

Name

Father's Name

2. Date of Birth D D / M M / Y Y Y Y

3. Nationality ☐ Indian ☐ Others Please specify

4. Status Please tick (✓) ☐ Resident Individual ☐ Non-Resident

5. Permanent Account Number (PAN) (MANDATORY)

Please tick (✓) ☐ Copy of PAN Card attached

Please affix most recent colour photograph

30mm x 40 mm

Sign across the photograph

B. Address Details

1. Address for Correspondence

City / Town / Village Postal Code

State Country

2. Contact Details

Tel. (Off.) (ISD) (STD) Tel. (Res.) (ISD) (STD)

Mobile (ISD) (STD) Fax (ISD) (STD)

E-Mail Id.

3. Proof of address to be provided by Applicant. Please submit ANY ONE of the following valid documents & tick (✓) against the document attached.

☐ Latest Telephone Bill ☐ Latest Electricity Bill ☐ Passport ☐ Driving License ☐ Latest Bank Passbook ☐ Latest Bank Account Statement
☐ Latest Demat Account statement ☐ Voter Identity Card ☐ Ration Card ☐ Registered Lease / Sale Agreement of residence ☐ Any other proof of address document (as listed overleaf)

4. Permanent Address of Resident Applicant if different from B1 above OR Overseas Address (Mandatory) for Non-Resident Applicant

City / Town / Village Postal Code

State Country

5. Proof of address to be provided by Applicant. Please submit ANY ONE of the following valid documents & tick (✓) against the document attached.

☐ Latest Telephone Bill ☐ Latest Electricity Bill ☐ Passport ☐ Driving License ☐ Latest Bank Passbook ☐ Latest Bank Account Statement
☐ Latest Demat Account statement ☐ Voter Identity Card ☐ Ration Card ☐ Registered Lease / Sale Agreement of residence ☐ For NRIs - Any other document attested by local authority.

C. Other Details

1. **Gross Annual Income Details** Please tick (✓)
   ☐ Upto Rs. 5,00,000 ☐ Rs. 5,00,001 to Rs. 25,00,000 ☐ Rs. 25,00,001 to Rs. 1,00,00,000 ☐ Rs. 1,00,00,001 to Rs. 5,00,00,000 ☐ Rs. 5,00,00,001 and above.
2. **a. Occupation Details** Please tick (✓) **any one**
   ☐ Private Sector Service ☐ Public Sector / Government Service ☐ Business ☐ Professional ☐ Agriculturist ☐ Retired ☐ Housewife
   ☐ Student ☐ Forex Dealer ☐ Others (Please specify) _____
   b. If the following is additionally applicable to you Please tick (✓) **one or more** as applicable
   ☐ Civil Servant ☐ Bureaucrat ☐ Current or Former MP, MLA or MLC ☐ Politician ☐ Current or Former Head of State
   c. Name of Organisation ---------- **d. Designation** ----------

REGISTERED WITH RR FOR:

☐ **Financial Product**
☐ **Equity & Commodity**
☐ **Depository**

SIGNATURE OF APPLICANT

Place :

Date :