

S. No.	Name of the issue: Public Issue of Secured Redeemable Non-convertible Debentures by Shriram Transport Finance Company Limited (FY 2014)	Last updated on: August 7, 2013		
1	Type Of Issue: Public Issue by Shriram Transport Finance Company Limited, ("Company" or "Issuer") of Secured Redeemable Non-Convertible Debentures of face value of Rs.1,000 each, ("NCDs"), aggregating upto Rs.375 crores with an option to retain over-subscription upto Rs.375 crores for issuance of additional NCDs aggregating to a total of upto Rs.750 crores, hereinafter referred to as the "Issue"			
2	Issue size (Rs crore): Base Issue Size: Rs. 375 crores, Issue Size (including option of retaining oversubscription): upto Rs.750 crores			
3	Rating of instrument alongwith name of the rating agency			
	(i) as disclosed in the offer document: Rated 'CRISIL AA/Stable' by CRISIL Limited, 'CARE AA+' by CARE Limited			
	(ii) at the end of FY2014: NA ⁽¹⁾			
	(iii) at the end of FY2015: NA ⁽¹⁾			
	(iv) at the end of FY2016: NA ⁽¹⁾			
	Source: Prospectus dated July 5, 2013			
	(1) Not disclosed as reporting for the relevant years has not been completed			
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes			
	Source: Debenture Trust Deed dated July 26, 2013			
5	Subscription level (number of times): 1.99x of the Base Issue size and 0.99x of Total Issue Size ⁽¹⁾			
	Source: Final Basis of Allotment dated July 31, 2013			
	(1) After cheque returns but prior to technical rejections			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)			
	(In Rs. crore)			
	Parameters	FY 2014 ⁽¹⁾	FY 2015 ⁽¹⁾	FY 2016 ⁽¹⁾
	Income from operations	NA	NA	NA
	Net Profit for the period	NA	NA	NA
	Paid-up equity share capital	NA	NA	NA
	Reserves excluding revaluation reserves	NA	NA	NA
	(1) Financials not disclosed as reporting for the relevant years has not been completed			
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			
	(iii) at the end of FY 2014: NA ⁽¹⁾			
	(iii) at the end of FY 2015: NA ⁽²⁾			
	(iii) at the end of FY 2016: NA ⁽²⁾			
	(1) NCDs listed on August 7, 2013			
	(2) Status not disclosed as the relevant fiscal year has not commenced			
8	Change, if any, in directors of issuer from the disclosures in the offer document			
	(i) at the end of FY 2014: No change ⁽¹⁾			
	(ii) at the end of FY 2015: NA ⁽²⁾			
	(iii) at the end of FY 2016: NA ⁽²⁾			
	(1) As on last updated date			
	(2) Status not disclosed as the relevant fiscal year has not commenced			
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)			
	(i) as disclosed in the offer document: The funds raised through this Issue, after meeting the expenditures of and related to the Issue, will be used for various financing activities including lending and investments, subject to the restrictions contained in the Foreign Exchange Management (Borrowing and Lending in Rupee) Regulations, 2000, and other applicable statutory and/or regulatory requirements, to repay the existing loans and the business operations including for the capital expenditure and working capital requirements			
	Source: Prospectus dated July 5, 2013			
	(ii) Actual utilization: Status of utilisation of issue proceeds will be provided subsequently.			
	(iii) Reasons for deviation, if any: NA			
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)			
	(i) Disclosures in the offer document on terms of issue: NA as on August 7, 2013			
	Source: Prospectus dated July 5, 2013			
	(ii) Delay in payment from the due date: NA			
	(iii) Reasons for delay/ non-payment, if any: NA			
11	Any other material information: None			
	Date	Announcement		
	None ⁽¹⁾	None		

Source: Stock Exchange Filings as on the last updated date

(1) No material information since the day of listing

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Institutional Securities Private Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Shriram Transport Finance Company Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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