

S. No.	Name of the issue: Public Issue by SREI Infrastructure Finance Limited (Issue Opening Date: July 1, 2015)	Last updated on: September 23, 2015		
1	Type of issue: Public Issue by Srei Infrastructure Limited, (the “Company” or the “Issuer”) of Secured, Redeemable, Non-Convertible Debentures of face value of Rs. 1,000/- each (the “Debentures” or the “NCDs”) amounting to Rs. 200 crores (“Base Issue Size”) with an option to retain over-subscription upto Rs.1000 crores (“Overall Issue Size”) (“Tranche 2 Issue”) within the Residual Shelf Limit of Rs 1173.85 crores			
2	Issue size (Rs crore): Rs. 200 crores with an option to retain over subscription upto Rs. 1000 crores. The Company issued and allotted Debentures aggregating to Rs. 163.54 crores pursuant to Tranche 2 Issue (Source: Minutes of the meeting dated July 28, 2015 between the Company, Lead Managers and the Registrar to the Issue)			
3	Rating of instrument alongwith name of the rating agency			
	(i) as disclosed in the offer document: ‘CARE AA- (Double A Minus)’ by Credit Analysis & Research Limited, ‘BWR AA (BWR Double A)’ by Brickwork Ratings India Private Limited			
	(ii) at the end of 1st FY: NA ⁽¹⁾			
	(ii) at the end of 2nd FY: NA ⁽¹⁾			
	(iii) at the end of 3rd FY: NA ⁽¹⁾			
	⁽¹⁾ Status not disclosed as the relevant fiscal year has not been completed			
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes (Source: Debenture Trust Deed between the Debenture Trustee and the Company as on July 31, 2015)			
5	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged: The Issue was subscribed 0.8177 times of the Base Issue Size and 0.1635 times of the Tranche 2 Issue Size after considering the Technical Rejections. (Source: Minutes of the meeting dated July 28, 2015 between the Company, Lead Managers and the Registrar to the Issue)			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)			
	Consolidated	(In Rs. crores)		
	Parameters	1st FY ⁽¹⁾	2nd FY ⁽¹⁾	3rd FY ⁽¹⁾
	Income from operations	NA	NA	NA
	Net Profit for the period	NA	NA	NA
	Paid-up equity share capital	NA	NA	NA
	Reserves excluding revaluation reserves	NA	NA	NA
	⁽¹⁾ Financials not disclosed as reporting for the relevant fiscal years has not been completed			
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			
	(ii) at the end of 1st FY: NA ⁽¹⁾			
	(ii) at the end of 2nd FY: NA ⁽¹⁾			
	(iii) at the end of 3rd FY: NA ⁽¹⁾			
	⁽¹⁾ Status not disclosed as the relevant fiscal year has not been completed			
8	Change, if any, in directors of issuer from the disclosures in the offer document			
	(ii) at the end of 1st FY: NA ⁽¹⁾			
	(ii) at the end of 2nd FY: NA ⁽¹⁾			
	(iii) at the end of 3rd FY: NA ⁽¹⁾			
	⁽¹⁾ Status not disclosed as the relevant fiscal year has not been completed			
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)			
	(i) as disclosed in the offer document: The Net Proceeds raised through the Tranche 2 Issue will be utilized for following activities in the ratio provided as below: I. For the purpose of lending/ repayment of loan - minimum 75% of the Net Proceeds of the Tranche 2 Issue . II. For General Corporate Purposes – up to 25% of the Net Proceeds of the Tranche 2 Issue. The unutilized amount if any will be used for purpose of lending/ repayment of loan. Pending utilization of the proceeds out of the Tranche 2 Issue for the purposes described above, our Company intends to temporarily invest funds in high quality interest bearing liquid instruments including money market mutual funds, deposits with banks or temporarily deploy the funds in investment grade interest bearing securities as may be approved by the Board of Directors.			
	(ii) Actual utilization: NA			
	(iii) Reasons for deviation, if any: NA			
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)			
	(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at Company's cost			
	(ii) Delay in payment from the due date: NA			
	(iii) Reasons for delay/ non-payment, if any: NA			
11	Any other material information:			
	Date	Announcements		
	August 1, 2015	Appointment of Dr. Tamali Sengupta as an Independent Director of the Company for a period of 5 (five) consecutive years with effect from August 1, 2015		

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	August 1, 2015	Appointment of Dr. T.C.A. Ranganathan as an Independent Director of the Company for a period of 5 (five) consecutive years with effect from August 1, 2015	
	September 22, 2015	CARE revises/reaffirms the ratings assigned to various instruments of Srei Infrastructure Finance Limited from 'CARE AA- (Double A Minus)' to 'CARE A+ (Single A Plus)'	
<i>(Source: Website of Stock Exchange and CARE)</i>			

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