

Name of the issue: Muthoot Finance Limited : PUBLIC ISSUE OF SECURED NON-CONVERTIBLE DEBENTURES

Issue Opening Date : September 17, 2012

- 1 **Type of issue:** Public Issue by Muthoot Finance Limited (The "**Company**" or the "**Issuer**") of Secured Non-Convertible Debentures of face value of Rs 1000 each, ("NCDs"),
- 2 **Issue size (Rs. in crore):** Base Issue of 250 crores and Overall Issue of 500 crores (Total Subscription**)
- 3 **Rating of instrument alongwith name of the rating agency**
 - (i) as disclosed in the offer document: Rated'[ICRA] AA-/Stable'by ICRA Limited and Rated 'CRISIL AA-/Stable' by CRISIL Limited
 - (ii) at the end of March 31, 2013 : NA**
 - (iii) at the end of March 31, 2014 : NA**
 - (iv) at the end of March 31, 2015 : NA**** Will be updated in due course
- 4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities : YES**
- 5 **Subscription level (number of times):** 1.1079 times of the Base Issue Size and 0.5539 times of the Overall Issue Size after considering the Cheque Returns and before Technical Rejections.(Source- Basis Minutes)
- 6 **Financials of the issuer**

Parameters	(In Rs. crores)	(In Rs. crores)	(In Rs. crores)
	March 31, 2013 *	March 31, 2014 *	March 31, 2015 *
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

* Will be updated in due course

**Total Subscription = Rs.274.94 Crores

7 Status of the debt securities

- (i) at the end of March 31, 2013 : NA*
- (ii) at the end of March 31, 2014 : NA*
- (iii) at the end of March 31, 2015 : NA*

* Will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) during the 1st FY (March 31, 2013) ^		
(ii) during the 2nd FY (March 31, 2014) ^		
(iii) during the 3rd FY (March 31, 2015) ^		

Source: Stock Exchange filing

^ Will be updated in due course

9 Status of utilization of issue proceeds

(i) as disclosed in the offer document: "The funds raised through this Issue will be utilised for our various financing activities including lending and investments, to repay our existing liabilities or loans and towards our business operations including for our capital expenditure and working capital requirements, after meeting the expenditures of and related to the issue and subject to applicable statutory/regulatory requirements".

(ii) Actual utilization: Will be updated in due course

(iii) Reasons for deviation, if any: NA

10 Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

(i) Disclosures in the offer document on terms of issue: No Delay or Default

(ii) Delay in payment from the due date: No

(iii) Reasons for delay/ non-payment, if any: NA

11 **Any other material information:** ^

Date : October 29, 2012

Announcement

(i) The Company at its meeting held on October 29, 2012 has decided to establish White Label ATMs in accordance with the guidelines issued by the Reserve Bank of India. In principle decision was taken at the meeting of the Board of Directors to seek approval of the shareholders to amend the "Other Objects clause" of the Memorandum of Association of the Company to enable the Company to set up the White Label ATMs and to commence the business thereof.

Source: Stock Exchange Filings

^ Will be updated in due course

Note: For further updates and information, please refer stock exchange websites, i.e., www.bseindia.com and www.nseindia.com