

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

INDIA INFOLINE HOUSING FINANCE LIMITED

- 1. Type of issue** Public Issue by India Infoline Housing Finance Limited of Secured, Redeemable, Non-Convertible Debentures of face value of ` 1,000 each, (“NCDs”), aggregating upto ` 250 Crores, (“Base Issue”) with an option to retain over-subscription upto ` 250 Crores aggregating to a total of upto ` 500 Crores (“Overall Issue size”).
- 2. Issue size (Rs crore)** ` 250 Crores with an option to retain over-subscription upto ` 250 Crores aggregating to a total of upto ` 500 Crores
- 3. Rating of instrument alongwith name of the rating agency**

Particular	Rating Agency	Rating
(i) As disclosed in the offer document	CRISIL Limited	“CRISIL AA-/Stable”
	Credit Analysis and Research Limited	“CARE AA-’ [CARE AA Minus]
(ii) At the end of 1 st FY (March 31, 2014)*	--	--
(iii) At the end of 2 nd FY (March 31, 2015)*	--	--
(iv) At the end of 3 rd FY (March 31, 2016)*	--	--

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

- 4. Whether the security created is adequate to ensure 100% asset cover for the debt securities* :** Yes

* Source : *Debenture Trust Deed dated December 26, 2013*

5. Subscription level (number of times)* :

The Issue was subscribed 2.014 times of the Base Issue Size and 1.007 times of the overall Issue Size [after Considering the technical rejection cases]

* Source – Minutes of the Meeting between the Company, Registrar to the Issue, Lead Managers and Co- Lead Managers dated December 26, 2013.

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement or debt securities)

Parameters	(Rs In Crores)		
	1st FY (March 31, 2014)*	2nd FY (March 31, 2015)*	3rd FY (March 31, 2016)*
<i>Income from operations</i>	NA	NA	NA
<i>Net Profit for the period</i>	NA	NA	NA
<i>Paid-up equity share capital</i>	NA	NA	NA
<i>Reserves excluding revaluation reserves</i>	NA	NA	NA

*Financials not disclosed as reporting for the relevant fiscal years has not been completed

7. Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#

Particular	
(i) At the end of 1st FY (March 31, 2014)*	NA
(ii) At the end of 2nd FY (March 31, 2015)*	NA
(iii) At the end of 3rd FY (March 31, 2016)*	NA

NCDs are listed on the BSE Limited and the National Stock Exchange of India Limited w.e.f January 1, 2014

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. Change, if any, in directors of issuer from the disclosures in the offer document

Particular	Name of Director	Appointment / Resignation
(i) At the end of 1st FY (March 31, 2014) ^{#*}	NA	NA
(ii) At the end of 2nd FY (March 31, 2015)*	NA	NA
(iii) At the end of 3rd FY (March 31, 2016)*	NA	NA

However please note that till January 1, 2014 of the current fiscal year, no changes have taken place in the Board

* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.

9. Status of utilization of issue proceeds

(i) As disclosed in the offer document	The funds raised through the Issue, after meeting the expenditures of and related to the Issue, will be used for the financing activities including lending and investments, subject to applicable statutory and/or regulatory requirements, to repay company's existing loans and business operations including for capital expenditure and working capital requirements.
(ii) Actual utilization	NA
(iii) Reasons for deviation, if any	NA

10. Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

(i)	Disclosures in the offer document on terms of issue	No
(ii)	Delay in payment from the due date	--
(iii)	Reasons for delay/ non-payment, if any	--

11. Any other material information

Announcement	Date
NIL	

Source: Stock Exchange Filings

All the above information is updated as on January 1, 2014 unless indicated otherwise.