

S. No.	Name of the issue : INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED (TRANCHE - 1) (FY 2013-14)	Last updated on: 21st November, 2013
1	Type Of Issue: Public issue of the tax free secured redeemable non-convertible bonds in the nature of debenture of face value of Rs. 1,000 each, having benefits under section 10(15)(iv)(h) of the Income Tax Act, proposed to be issued by the Company pursuant to the Shelf Prospectus and the relevant Tranche Prospectus(es), for an amount up to an aggregate amount of the Shelf Limit of Rs. 7,03,680.00 lakh*	
2	Issue size (Rs crore): amount up to an aggregate amount of the Shelf Limit of Rs. 7,03,680.00 lakh*	
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: CARE AAA by Credit Analysis and Research Limited, BWR AAA (Stable) by Brickwork Rating India Private Limited, [ICRA] AAA (Outlook : stable) by ICRA Limited, "IND AAA (Stable)" by India Rating & Research Private Limited (ii) at the end of March 31, 2014 : Will be updated in due course (iii) at the end of March 31, 2014: Will be updated in due course	
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes Source: UNATTESTED HYPOTHECATION AGREEMENT BY INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED (as the "Company") IN FAVOUR OF IL&FS TRUST COMPANY LIMITED (as the "Bond Trustee") dated NOVEMBER 11, 2013	
5	Subscription level (number of times): subscription for this issue is Rs 1213.0051 Cr. which is 2.43 times the Base Issue size (Rs 500 Cr.) and 0.49 times the Total Issue size including the green shoe option (Rs 2500 Cr.). Source: Company	
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)	
		(In Rs. Lacs)
	Parameters	FY 2014
		FY 2014
		FY 2015
	Income from operations	NA
	Net Profit for the period	NA
	Paid-up equity share capital	NA
	Reserves excluding revaluation reserves	NA
		NA
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of March 31, 2014: NA (ii) at the end of March 31, 2015: NA (iii) at the end of March 31, 2016: NA	
8	Change, if any, in directors of issuer from the disclosures in the offer document (i) At the end of March 31, 2014 : NA (ii) At the end of March 31, 2015 : NA	
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities) (i) as disclosed in the offer document: The proceeds of Tranche- I Issue may be utilised towards lending in the infrastructure sector and augmenting Company's resource base (ii) Actual utilization: The amount raised by Public Issue of Free Bonds 2013-14 Tranche I by IIFCL is being utilized for the purpose of on-lending to infrastructure projects and augmenting IIFCL's resource base (iii) Reasons for deviation, if any: NA Source: Tranche 1 prospectus dated September 28, 2013	
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) - NO (i) Disclosures in the offer document on terms of issue: No (ii) Delay in payment from the due date: Does not arise (iii) Reasons for delay/ non-payment, if any: Does not arise	
11	Any other material information: None	