

**Name of the issue: Housing and Urban Development Corporation Limited (Prospectus Tranche - 1) FY 2013-14**

- 1 **Type of issue** Public Issue of Tax Free Bonds of Face Value of Rs. 1,000 each in the nature of secured, redeemable, non-convertible debentures
- 2 **Issue size (Rs. in crore)** Aggregating Rs. 750.00 crore ("Base Issue") with an option to retain an oversubscription upto Rs. 4,809.20 crore ("Shelf Limit")
- 3 **Rating of instrument alongwith name of the rating agency**

(i) as disclosed in the offer document

Name	Grade
Credit Analysis and Research Limited	CARE AA+
India Ratings and Research Private Limited (formerly Fitch Ratings India Private limited)	IND AA+

(ii) at the end of March 31, 2014<sup>(1)</sup>

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(iii) at the end of March 31, 2015<sup>(1)</sup>

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(iv) at the end of March 31, 2016<sup>(1)</sup>

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<sup>(1)</sup> Will be updated in due course

- 4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities**  
Yes

(Source: Letter from the Trustee dated Oct 24, 2013)

- 5 **Subscription level (number of times)**

After considering the technical rejection cases (before excluding partial refund), the Issue was subscribed 3.160 times of the Base Issue Size and 0.493 times of the Shelf Limit

Source: Minutes of the Meeting between the Company, Registrar and Lead Managers dated October 24, 2013

- 6 **Financials of the issuer**

(Rs. in crores)

Parameters	FY 2014 <sup>(1)</sup>	FY 2015 <sup>(1)</sup>	FY 2016 <sup>(1)</sup>
Income from operations	-	-	-
Net Profit for the period	-	-	-
Paid-up equity share capital	-	-	-
Reserves excluding revaluation reserves	-	-	-

<sup>(1)</sup> Will be updated in due course

- 7 **Status of the debt securities**

Particular	BSE
(i) at the end of March 31, 2014 <sup>(1)</sup>	-
(ii) at the end of March 31, 2015 <sup>(2)</sup>	-
(iii) at the end of March 31, 2016 <sup>(3)</sup>	-

<sup>(1)</sup> Will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**(i) During the year end March 31, 2014<sup>(1)</sup>

Name of Director	Appointment/Resignation
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(ii) During the year end March 31, 2015<sup>(1)</sup>

Name of Director	Appointment/Resignation
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(iii) During the year end March 31, 2016<sup>(1)</sup>

Name of Director	Appointment/Resignation
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<sup>(1)</sup> Will be updated in due course9 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document	The funds proposed to be raised through the Issue shall be utilized towards lending purposes, working capital requirements, augmenting the resource base of our Company and other operational requirements.
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(ii) Actual utilization <sup>(1)</sup>

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(iii) Reasons for deviation, if any <sup>(1)</sup>

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<sup>(1)</sup> Will be updated in due course10 **Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)**

(i) Disclosures in the offer document on terms of issue	No
(ii) Delay in payment from the due date	No
(iii) Reasons for delay/ non-payment, if any	N.A.

11 **Any other material information**

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