

S. No.	Name of the issue: Shriram Transport Finance Company Limited (FY 2012)	Last updated on: March 13, 2012		
1	<b>Type Of Issue:</b> Public Issue by Shriram Transport Finance Company Limited, ("Company" or "Issuer") of Secured Non-Convertible Debentures of face value of ₹ 1,000 each, ("NCDs"), aggregating upto ₹ 50,000 lacs with an option to retain over-subscription upto ₹ 50,000 lacs for issuance of additional NCDs aggregating to a total of upto ₹ 1,00,000 lacs, hereinafter referred to as the "Issue".			
2	<b>Issue size (Rs crore):</b> Base Issue Size: ₹ 500 crores, Issue Size (including option of retaining oversubscription): ₹ 1,000 crores			
3	<b>Rating of instrument alongwith name of the rating agency</b>			
	(i) as disclosed in the offer document: Rated 'AA/Stable' by CRISIL, 'CARE AA+' by CARE			
	(ii) at the end of 1st FY: NA			
	(iii) at the end of 2nd FY: NA			
	(iv) at the end of 3rd FY: NA			
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):</b> Yes			
5	<b>Subscription level (number of times):</b> 5.28x of the Base Issue size ( 2.64x of the Issue Size after retaining over subscription)			
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b>			
		(In Rs. crores)		
	<b>Parameters</b>	<b>FY 2012</b>	<b>FY 2013</b>	<b>FY 2014</b>
	Income from operations	NA	NA	NA
	Net Profit for the period	NA	NA	NA
	Paid-up equity share capital	NA	NA	NA
	Reserves excluding revaluation reserves	NA	NA	NA
7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b>			
	(i) at the end of FY 2012: NA			
	(ii) at the end of FY 2013: NA			
	(iii) at the end of FY 2014: NA			
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>			
	(i) at the end of FY 2012: NA			
	(ii) at the end of FY 2013: NA			
	(iii) at the end of FY 2014: NA			
9	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b>			
	(i) as disclosed in the offer document: The funds raised through this Issue, after meeting the expenditures of and related to the Issue, will be used for the various financing activities including lending and investments, subject to applicable statutory and/or regulatory requirements, to repay the existing loans and the business operations including for the capital expenditure and working capital requirements.			
	(ii) Actual utilization: The funds raised in the issue were fully utilized for various financing activities of the Company including lending, investments and repayment of borrowings.			
	(iii) Reasons for deviation, if any: NA			
10	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)</b>			
	(i) Disclosures in the offer document on terms of issue: No			
	(ii) Delay in payment from the due date: No.			
	(iii) Reasons for delay/ non-payment, if any: NA.			
11	<b>Any other material information:</b> NA			