

S. No.	Name of the issue: Shriram Transport Finance Company Limited (FY 2011)	Last updated on: March 13, 2012
1	Type Of Issue: Issue of Non-Convertible Debentures (NCDs) of face value of ₹ 1,000 each, aggregating upto ₹ 250 crores ("Base Issue") with an option to retain over-subscription upto ₹ 250 crores for issuance of additional NCDs aggregating to a total of upto ₹ 500 crores ("Issue Size"), including a reservation for unsecured NCDs, ("Unsecured NCDs"), aggregating upto ₹ 20,000 lacs.	
2	Issue size (Rs crore): Base Issue Size: ₹ 250 crores, Issue Size (including option of retaining oversubscription): ₹ 500 crores	
3	Rating of instrument alongwith name of the rating agency	
	(i) as disclosed in the offer document: Secured NCDs rated 'CARE AA+' by CARE vide letter dated April 19, 2010 and 'AA/Stable' by CRISIL vide letter dated April 27, 2010 and Unsecured NCDs rated 'CARE AA' by CARE vide letter dated April 19, 2010 and 'AA/Stable' by CRISIL vide letter dated April 27, 2010.	
	(ii) at the end of 1st FY: Secured NCDs rated 'CARE AA+' by CARE vide letter dated April 19, 2010 and 'AA/Stable' by CRISIL vide letter dated April 27, 2010 and Unsecured NCDs rated 'CARE AA' by CARE vide letter dated April 19, 2010 and 'AA/Stable' by CRISIL vide letter dated April 27, 2010.	
	(iii) at the end of 2nd FY: Secured NCDs rated 'CARE AA+' by CARE vide letter dated September 30, 2011 and 'AA/Stable' by CRISIL vide letter dated January 4, 2012. Unsecured NCDs rated CARE AA+ by CARE vide letter dated September 30, 2011 and 'AA/Stable' by CRISIL vide letter dated January 4, 2012.	
	(iv) at the end of 3rd FY: NA	
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes.	
5	Subscription level (number of times): 4.2 x of the Base Issue size (2.1x of the Issue Size after retaining over subscription)	
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)	
	Standalone	(In Rs. crores)
	Parameters	FY 2011 FY 2012 FY 2013
	Income from operations	5,230.15 NA NA
	Net Profit for the period	1,229.88 NA NA
	Paid-up equity share capital	226.18 NA NA
	Reserves excluding revaluation reserves	4,674.66 NA NA
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)	
	(i) at the end of FY 2011: Traded	
	(ii) at the end of FY 2012: NA	
	(iii) at the end of FY 2013: NA	
8	Change, if any, in directors of issuer from the disclosures in the offer document	
	(i) at the end of FY 2011: No	
	(ii) at the end of FY 2012: NA	
	(iii) at the end of FY 2013: NA	
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)	
	(i) as disclosed in the offer document: The funds raised through this Issue, after meeting the expenditures of and related to the Issue, will be used for various financing activities including lending and investments, subject to the restrictions contained in the Foreign Exchange Management (Borrowing and Lending in Rupee) Regulations, 2000, and other applicable statutory and/or regulatory requirements, to repay existing loans and our business operations including for capital expenditure and working capital requirements.	
	(ii) Actual utilization: The Company has fully utilized the funds raised through this issue for its various financing activities including lending, investments and repayment of borrowings.	
	(iii) Reasons for deviation, if any: NA	
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)	
	(i) Disclosures in the offer document on terms of issue: No	
	(ii) Delay in payment from the due date: No.	
	(iii) Reasons for delay/ non-payment, if any: NA.	
11	Any other material information: NA	