

S. No.	Name of the issue: L&T Infrastructure Finance Company Limited - Tranche 2 (FY12) (Series 2012A)	Last updated on: March 19, 2012
1	<b>Type Of Issue:</b> Public Issue By L&T Infrastructure Finance Company Limited (The "Company" Or The "Issuer") Of Long Term Infrastructure Bonds With A Face Value Of Rs. 1,000 Each, In The Nature Of Secured, Redeemable, Non-Convertible Debentures, Having Benefits Under Section 80 Ccf Of The Income Tax Act, 1961 (The "Debentures" Or The "Bonds"), Aggregating Up To Rs. 11,000 Million For The FY 2012 (The "Shelf Limit"). The Bonds Will Be Issued In One Or More Tranches Subject To The Shelf Limit For The FY 2012 Under The Shelf Prospectus Filed With The Roc On November 18, 2011 And The Respective Tranche Prospectus. The Second Tranche Of Bonds (The "Tranche 2 Bonds") For An Aggregate Amount Up To Rs. 3,000.00 Million With An Option To Retain An Oversubscription Of Up To Shelf Limit For Allotment Of Additional Tranche 2 Bonds (Including The Amount Received Against The Allotment Of The Tranche 1 Bonds), Shall Be Issued On The Terms Set Out In The Shelf Prospectus And This Prospectus – Tranche 2 (The "Issue").	
2	<b>Issue size (Rs crore):</b> Public Issue of long term infrastructure bonds for an aggregate amount up to Rs. 300 crore with an option to retain an oversubscription of up to Rs. 1,100 crore (including subscription of Rs. 529.4 crore received in Tranche 1)	
3	<b>Rating of instrument alongwith name of the rating agency</b>	
	(i) as disclosed in the offer document: CARE AA+ by CARE and ICRA AA+ by ICRA	
	(ii) at the end of 1st FY (2011-2012): CARE AA+ by CARE and LAA+ by ICRA*	
	(iii) at the end of 2nd FY (2012-2013): NA	
	(iv) at the end of 3rd FY(2013-2014): NA	
	* Based on the status as on 16th March 2012	
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):</b> Yes.	
5	<b>Subscription level (number of times):</b> 1.62 times the base issue size for Tranche 2 (FY2012)	
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b>	
	<b>Standalone</b>	<b>(In Rs. crores)</b>
	<b>Parameters</b>	<b>FY 2012      FY 2013      FY 2014</b>
	Income from operations	NA      NA      NA
	Net Profit for the period	NA      NA      NA
	Paid-up equity share capital	NA      NA      NA
	Reserves excluding revaluation reserves	NA      NA      NA
7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b>	
	(i) at the end of FY 2012: NA	
	(ii) at the end of FY 2013: NA	
	(iii) at the end of FY 2014: NA	
	<i>Note: In accordance with the Notification No 50/2011.F.No.178/43/2011-SO(ITA.1) dated September 9, 2011, issued by Central Board of Direct Taxes, the Bonds shall be locked-in for a period of 5 years from the Deemed Date of Allotment.</i>	
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>	
	(i) at the end of FY 2012:	Mr. Ajit Kumar Jain      Appointed
		Mr. Suneet K. Maheshwari      Appointed
	(ii) at the end of FY 2013:	Not Applicable
	(iii) at the end of FY 2014:	Not Applicable
9	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b>	
	(i) as disclosed in the offer document: The funds raised through this Issue will be utilized towards "infrastructure lending" as defined by the RBI in the regulations issued by it from time to time, after meeting the expenditures of, and related to, the Issue.	
	(ii) Actual utilization: The amount has been fully utilised towards 'infrastructure lending' as defined by the Reserve Bank of India.	
	(iii) Reasons for deviation, if any: NA	
10	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)</b>	
	(i) Disclosures in the offer document on terms of issue: No delay or default	
	(ii) Delay in payment from the due date: No.	
	(iii) Reasons for delay/ non-payment, if any: NA.	
11	<b>Any other material information:</b> NA	
	Appointment of Mr. Suneet K. Maheshwari as a Managing Director of the Company w.e.f January 31, 2012 and is designated as Managing Director and Chief Executive of the Company.	