

Name of the issue: MUTHOOT FINANCE LIMITED: PUBLIC ISSUE OF SECURED NON-CONVERTIBLE DEBENTURES		Last updated on: 28.03.2012	
S. No.	Issue opening date: 22 DECEMBER 2011		
1	Type Of Issue: Public issue by Muthoot Finance Limited, ("Company" or "Issuer") of secured non-convertible debentures of face value of ₹ 1,000 each, ("NCDs"), aggregating upto ₹ 3,000 million with an option to retain over-subscription upto ₹ 3,000 million for issuance of additional NCDs aggregating to a total of upto ₹ 6,000 million, hereinafter referred to as the "Issue".		
2	Issue size (Rs crore): Upto ₹ 300 crore with an option to retain over-subscription upto ₹ 300 crore for issuance of additional NCDs aggregating to a total of upto ₹ 600 crore. Amount allotted in the issue is ₹ 459.32 crore. <i>Source: Final Post Issue Monitoring Report</i>		
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document:(1)'CRISIL AA-/Stable'by CRISIL and (2)'[ICRA] AA-/Stable' by ICRA+ (ii) at the end of 1st FY (FY 2012): Rated 'CRISIL AA-/Stable' by CRISIL Limited and '[ICRA]AA-' by ICRA Limited* (iii) at the end of 2nd FY: NA (iv) at the end of 3rd FY: NA +Crisil letter dated November 29, 2011 & ICRA letter dated November 29, 2011 *As on the last updated date		
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes		
5	Subscription level (number of times): 1.55 times of the Base Issue Size and 0.78 times of the Total Issue Size <i>Source: Final Post Issue Monitoring Report</i>		
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)		
		(In Rs. crores)	
	Parameters	1st FY: FY2012	2nd FY: FY2013
	Income from operations	NA	NA
	Net Profit for the period	NA	NA
	Paid-up equity share capital	NA	NA
	Reserves excluding revaluation reserves	NA	NA
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of FY2012: Listed on BSE^ (ii) at the end of 2nd FY: NA (iii) at the end of 3rd FY: NA ^As on the last updated date		
8	Change, if any, in directors of issuer from the disclosures in the offer document (i) at the end of FY2012: NIL^ (ii) at the end of 2nd FY: NA (iii) at the end of 3rd FY: NA ^As on the last updated date		
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities) (i) as disclosed in the offer document: "The funds raised through this Issue will be utilised for our various financing activities including lending and investments, to repay our existing liabilities or loans and towards our business operations including for our capital expenditure and working capital requirements, after meeting the expenditures of and related to the Issue and subject to applicable statutory/regulatory requirements." (ii) Actual utilization: The entire issue proceeds of Rs. 459.32 Crores have been utilised for various financing activities including lending and investments, to repay our existing liabilities or loans and towards business operations including for capital expenditure and working capital requirements, after meeting the expenditures of and related to the Issue. (iii) Reasons for deviation, if any: NA		
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) (i) Disclosures in the offer document on terms of issue: No (ii) Delay in payment from the due date: No (iii) Reasons for delay/ non-payment, if any: NA		
11	Any other material information: NA		