

S. No.	Name of the issuer: Infrastructure Development Finance Company Ltd. (November 2011)	Last updated on: March 23, 2012																							
1	<p><b>Type Of Issue:</b> Public Issue by Infrastructure Development Finance Company Limited (The "Company" or the "Issuer") of long term infrastructure bonds with a face value of Rs. 5,000 each, in the nature of secured, redeemable, non-convertible debentures, having benefits under section 80 CCF of the Income Tax Act, 1961 (the "Bonds"), not exceeding Rs 5,000 crores for the Financial Year 2011-12 (the "Shelf Limit"). The bonds will be issued in one or more tranches subject to the Shelf Limit for the financial year 2011-12 under the Shelf Prospectus filed with the ROC, Stock Exchanges and SEBI on September 29, 2011 and the respective tranche prospectus. The first tranche of bonds (the "Tranche 1 Bonds") for an amount not exceeding the Shelf Limit shall be issued on the terms set out in the Shelf Prospectus and the Prospectus- Tranche 1 (the "Issue")</p>																								
2	<p><b>Issue size (Rs crore):</b> Aggregating upto Rs 5,000 crores for FY 2012 ("Shelf Limit")</p>																								
3	<p><b>Rating of instrument alongwith name of the rating agency</b></p> <p>(i) as disclosed in the offer document: Rated 'Fitch AAA(ind)' by Fitch and '(ICRA) AAA' by ICRA Limited</p> <p>(ii) at the end of FY 2012: Rated 'Fitch AAA(ind)' by Fitch and '(ICRA) AAA' by ICRA Limited <sup>(1)</sup></p> <p>(iii) at the end of FY 2013: NA <sup>(2)</sup></p> <p>(iv) at the end of FY 2014: NA <sup>(2)</sup></p> <p>Note: (1) Credit Ratings as on the last updated date</p> <p>(2) Not disclosed as reporting for the relevant years has not been completed.</p>																								
4	<p><b>Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):</b> Yes</p>																								
5	<p><b>Subscription level (number of times):</b> Amount received against allotment in Tranche 1 Bonds is Rs. 532.6 crores. No minimum subscription / base issue size.</p>																								
6	<p><b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b></p> <table border="1"> <thead> <tr> <th rowspan="2">Parameters</th> <th colspan="3">(In Rs. crores)</th> </tr> <tr> <th>FY 2012 <sup>(1)</sup></th> <th>FY 2013 <sup>(1)</sup></th> <th>FY 2014 <sup>(1)</sup></th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>NA</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (1) Financials not disclosed as reporting for the relevant years has not been completed.</p>		Parameters	(In Rs. crores)			FY 2012 <sup>(1)</sup>	FY 2013 <sup>(1)</sup>	FY 2014 <sup>(1)</sup>	Income from operations	NA	NA	NA	Net Profit for the period	NA	NA	NA	Paid-up equity share capital	NA	NA	NA	Reserves excluding revaluation reserves	NA	NA	NA
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7	<p><b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b></p> <p>(i) at the end of FY 2012: Listed on BSE and NSE with a statutory lock-in for a period of five years from the date of Allotment <sup>(1)</sup></p> <p>(ii) at the end of FY 2013: NA</p> <p>(iii) at the end of FY 2014: NA</p> <p>Note: (1) As on the last updated date</p> <p>Note: In accordance with the Notification No 50/2011.F.No.178/43/2011-SO (ITA.1) dated September 9, 2011 issued by Central Board of Direct Taxes, the Bonds shall be locked-in for a period of 5 years from the Deemed Date of Allotment.</p>																								
8	<p><b>Change, if any, in directors of issuer from the disclosures in the offer document</b></p> <table border="1"> <thead> <tr> <th>Particulars</th> <th></th> <th></th> </tr> </thead> <tbody> <tr> <td>(i) at the end of 1st FY (FY 2012) <sup>(1)</sup></td> <td>Ms. Marianne Okland</td> <td>Appointed</td> </tr> <tr> <td></td> <td>Mr. Dimitris Tsitsiragos</td> <td>Resigned</td> </tr> <tr> <td>(ii) at the end of 2nd FY (FY 2013)</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>(iii) at the end of 3rd FY (FY 2014)</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (1) As on the last updated date</p>		Particulars			(i) at the end of 1st FY (FY 2012) <sup>(1)</sup>	Ms. Marianne Okland	Appointed		Mr. Dimitris Tsitsiragos	Resigned	(ii) at the end of 2nd FY (FY 2013)	NA	NA	(iii) at the end of 3rd FY (FY 2014)	NA	NA								
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9	<p><b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b></p> <p>(i) as disclosed in the offer document: The proceeds of the Issue shall be utilized towards 'infrastructure lending' as defined by the RBI in the regulations issued by it from time to time</p> <p>(ii) Actual utilization: NA</p> <p>(iii) Reasons for deviation, if any: NA</p>																								
10	<p><b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)</b></p> <p>(i) Disclosures in the offer document on terms of issue: No delay/ default</p> <p>(ii) Delay in payment from the due date: No</p> <p>(iii) Reasons for delay/ non-payment, if any: NA</p>																								
11	<p><b>Any other material information:</b></p> <table border="1"> <thead> <tr> <th>Date</th> <th>Announcement</th> </tr> </thead> <tbody> <tr> <td>January 2, 2012</td> <td>Infrastructure Development Finance Company Ltd has informed BSE that the Committee For Allotment of Infrastructure Bonds, duly authorized by the Board of Directors of the Company, has allotted 1,065,232 Bonds having Face value and Issue Price of Rs. 5,000 aggregating Rs. 5,326,160,000/- at its meeting held on December 30, 2011.</td> </tr> <tr> <td>February 11, 2012</td> <td>Infrastructure Development Finance Company Ltd has informed BSE that the Capital Raising Committee, duly authorized by the Board of Directors of the Company, has pursuant to Chapter VII of the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009 relating to preferential issue, approved the conversion of Compulsorily Convertible Cumulative Preference Shares (CCCPs) having face value of Rs. 100 each of the Company into equity shares and has decided to issue and allot on February 11, 2012 47,727,272 equity shares having Face value of Rs. 10/- each. The details of the equity shares allotted are given below:  1. Name of the shareholder(s): Actis Hawk Ltd. No. of Equity shares: 26,136,363 Paid up Value per Equity share (Rs.): 10  2. Name of the shareholder(s): Sipadan Investments (Mauritius) Ltd. No. of Equity shares: 21,590,909 Paid up Value per Equity share (Rs.): 10</td> </tr> <tr> <td>February 22, 2012</td> <td>Infrastructure Development Finance Company Ltd has informed BSE that the Company has filed the Offering Circular with Singapore Exchange Securities Trading Limited (the "SGX-ST") for listing of notes to be issued pursuant to the Company's US\$ 1,500,000,000 (or its equivalent in other currencies) Medium Term Notes Programme ("MTN").</td> </tr> <tr> <td>March 21, 2012</td> <td>Infrastructure Development Finance Company Ltd has informed BSE that the Committee for allotment of Infrastructure Bonds, duly authorized by the Board of Directors of the Company, has allotted 13,51,349 Bonds having Face value and Issue Price of Rs.5,000 aggregating Rs 6,75,67,45,000 at its meeting held on March 21,2012.</td> </tr> </tbody> </table> <p>Source: Stock Exchange Filings</p>		Date	Announcement	January 2, 2012	Infrastructure Development Finance Company Ltd has informed BSE that the Committee For Allotment of Infrastructure Bonds, duly authorized by the Board of Directors of the Company, has allotted 1,065,232 Bonds having Face value and Issue Price of Rs. 5,000 aggregating Rs. 5,326,160,000/- at its meeting held on December 30, 2011.	February 11, 2012	Infrastructure Development Finance Company Ltd has informed BSE that the Capital Raising Committee, duly authorized by the Board of Directors of the Company, has pursuant to Chapter VII of the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009 relating to preferential issue, approved the conversion of Compulsorily Convertible Cumulative Preference Shares (CCCPs) having face value of Rs. 100 each of the Company into equity shares and has decided to issue and allot on February 11, 2012 47,727,272 equity shares having Face value of Rs. 10/- each. The details of the equity shares allotted are given below:  1. Name of the shareholder(s): Actis Hawk Ltd. No. of Equity shares: 26,136,363 Paid up Value per Equity share (Rs.): 10  2. Name of the shareholder(s): Sipadan Investments (Mauritius) Ltd. No. of Equity shares: 21,590,909 Paid up Value per Equity share (Rs.): 10	February 22, 2012	Infrastructure Development Finance Company Ltd has informed BSE that the Company has filed the Offering Circular with Singapore Exchange Securities Trading Limited (the "SGX-ST") for listing of notes to be issued pursuant to the Company's US\$ 1,500,000,000 (or its equivalent in other currencies) Medium Term Notes Programme ("MTN").	March 21, 2012	Infrastructure Development Finance Company Ltd has informed BSE that the Committee for allotment of Infrastructure Bonds, duly authorized by the Board of Directors of the Company, has allotted 13,51,349 Bonds having Face value and Issue Price of Rs.5,000 aggregating Rs 6,75,67,45,000 at its meeting held on March 21,2012.													
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