



## Edelweiss Financial Services Limited

### Public Issue of Secured, redeemable, non-convertible Debentures

#### TERM SHEET

Edelweiss Financial Services Limited ("EFSL"), was incorporated on November 21, 1995 under the name Edelweiss Capital Limited and started operations as an investment banking firm after receipt of a Category II license from SEBI. Edelweiss Capital Limited subsequently received a Category I Merchant Banker license from SEBI with effect from October 16, 2000. The name of Edelweiss Capital Limited was changed to 'Edelweiss Financial Services Limited' with effect from August 1, 2011. EFSL also act as an Investor Manager of Edelweiss Multi Strategy Investment Trust (the "Fund"), a Category III Alternative Investment Fund registered with SEBI. After commencing the business as an investment banking firm, the Company, through its subsidiaries has diversified its businesses to retail and corporate credit, mutual fund, alternative asset management, asset reconstruction, life insurance and general insurance businesses.

Issuer	Edelweiss Financial Services Limited									
Issue size	Public issue by the Company of secured redeemable non-convertible debentures of face value of Rs.1,000 each ("NCDs") for an amount up to Rs.125 Crs ("Base Issue Size") with a green shoe option of Rs. Rs.125 Crs aggregating up to Rs.250 Crs									
Issue Opening Date	Friday, December 05, 2025									
Issue Closing Date**	Thursday, December 18, 2025									
Face Value	1,000 per NCD									
Minimum application	Rs. 10,000 (10 NCD) collectively across all Options									
Listing	The NCDs are proposed to be listed on BSE within 6 Working Days from the respective Tranche Issue Closing Date.									
Issuance mode of the instrument	Dematerialized form									
Registrar	Kfin Technologies Limited									
Credit Rating	"Crisil A+/Stable (pronounced as "Crisil A plus rating" with stable outlook) by Crisil Ratings Limited									
Basis of allotment	First come First serve									
Allocation Ratio	Institutional: 10%, Non Institutional:10%, HNI:40%, Retail:40%									
Series	I	II	III	IV	V	VI	VII	VIII	IX	X
Frequency of Interest Payment	Annual	Cumulative	Monthly	Annual	Cumulative	Monthly	Annual	Cumulative	Monthly	Annual
Tenor	24 months	24 months	36 months	36 months	36 months	60 months	60 months	60 months	120 months	120 months
Coupon (% per annum) for NCD Holders in all Categories of Investors	8.85%	NA	9.03%	9.40%	NA	9.44%	9.85%	NA	9.67%	10.10%
Effective Yield (% per annum) for NCD Holders in all Categories of Investors	8.85%	8.85%	9.40%	9.39%	9.40%	9.86%	9.84%	9.85%	10.10%	10.09%
Redemption Amount (Rs. / NCD) on Maturity for NCD Holders in all Categories	Rs.1000	Rs. 1,188.85	Rs.1000	Rs.1000	Rs.1309.80	Rs.1000	Rs.1000	Rs. 1600	Rs.1000	Rs.1000
Put/Call Option	Not Applicable									

\* The Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

Application forms will be available on [www.rrfinance.com](http://www.rrfinance.com)

Get in touch with us:

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