



The **Chennai Super Kings (CSK)** is a franchise cricket team based in Chennai, Tamilnadu which plays in the Indian Premier League (IPL). Founded in 2008, the team plays its home matches at the M.A Chidambaram in Chennai. After serving a two-year suspension from the IPL starting July 2015 for the alleged involvement of their owners in the 2013 IPL betting case the Chennai Super Kings returned to the league in 2018, winning the championship in the comeback season, its third overall to tie Mumbai Indians for the record for most IPL title wins. The team is captained by Mahendra Singh Dhoni.

The brand value of the Super Kings in 2018 was estimated at **\$65 million**, making them the most valuable franchise in the IPL as per the Brand Finance Report. One of the major boosts for IPL this year, as per the Brand Finance report, was not just television viewership which grew by 11%, but also the fact that over **200 million people** watched the tournament on digital platforms such as Hotstar. "Cricket enthusiasts who did not get tickets to see the games live could watch the competition in specially designated Fan Parks in 36 cities across the country. Family-friendly and free to attend for all, Fan Parks offered music, entertainment, and a range of merchandise stalls, bringing stadium atmosphere to city centers on a scale larger than ever," points out the Brand Finance report.

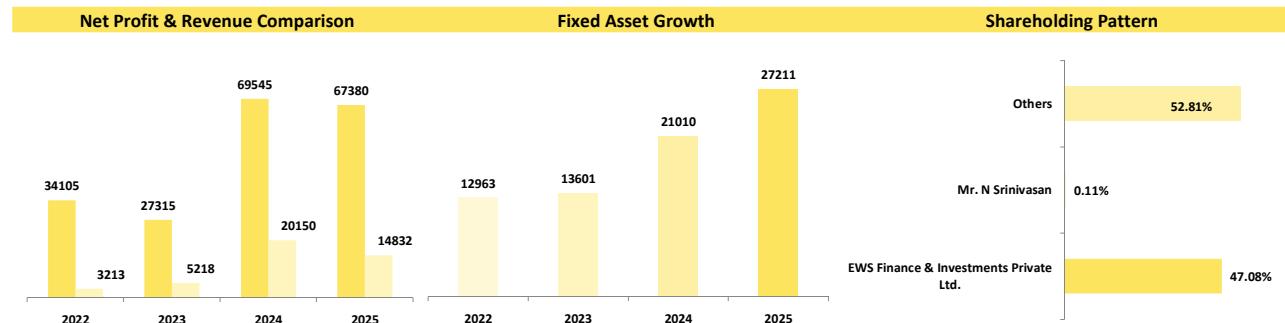
(INR Lakhs)				
Key Performance Metrics	Mar-22	Mar-23	Mar-24	Mar-25
Revenue	34105	27315	69545	67380
Revenue Growth (Y-O-Y)	-	-19.9%	154.6%	-3.1%
Gross Profit Margins (%)	17.4%	26.2%	39.8%	33.0%
EBITDA Margins (%)	12.1%	23.8%	37.9%	28.4%
EBIT Margins (%)	11.4%	22.5%	37.2%	26.9%
Net Profit Margins (%)	9.4%	19.1%	29.0%	22.0%
Earning Per Share	1.0	1.7	5.3	3.9
EPS Growth (Y-O-Y)	-	62.5%	214.8%	-26.5%
Balance Sheet Details				
	Mar-22	Mar-23	Mar-24	Mar-25
Assets				
Fixed Assets	12963	13601	21010	27211
CWIP	0	1701	4811	2348
Investments	10	5204	651	30774
Trade Receivables	3740	570	5158	3831
Inventory	0	0	86	126
Other Assets	22318	27965	52195	48952
Total Assets	39031	49041	83911	113242
Equity & Liabilities				
Share Capital	308	308	379	379
Reserves	24515	29792	52420	71454
Borrowings	6500	6500	0	513
Trade Payables	2822	3637	800	4765
Other Liabilities	4886	8804	30312	36131
Total Liabilities	39031	49041	83911	113242
Company Fundamental Details				
CSK	₹208.00			
Unlisted Share (As on 22 nov 2025)	Per Equity Share			
Lot Size	250 Shares			
52 Week High	₹218.00			
52 Week Low	₹174.00			
Depository	NSDL, CDSL			
ISIN Number	INE852S01026			
CIN	U74900TN2014PLC098517			
Market Capitalization (INR Cr.)	₹7,968.00			
P/E Ratio	53.7x			
P/B Ratio	11.1x			
Debt to Equity	0.01			
Return on Equity (%)	20.7%			
Book Value	18.93			
Face Value	0.1			
Total Shares	379425004			
Calculation of Enterprise Value				
(INR Cr.)				
Market Capitalization	₹7,968.00			
Add: Debt	513			
Less: Cash & Cash Equivalents	336.4			
Add: Minority Interest	31.8			
Enterprise Value	8176			

Promoters & Management

Name	Designation	Experience
N. Srinivasan	Chairman	30 Years
K.S Viswanathan	CEO	33 Years

CSK IPO News

CSK is not listed at the stock exchange and the share of the company are not publicly traded. The franchise has not shown any interest to raise fund from the stock market as they do not need any fund to run the franchisee



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