



OYO is a global hospitality platform that provides affordable hotels, vacation homes, and other living spaces through a technology-driven model. Founded in 2013 by Ritesh Agarwal, it partners with independent hotels to offer standardized and reliable accommodations, and also provides a full suite of technology and services to help hotel owners increase revenue and ease operations. The company has a significant global presence, with operations in over 35 countries and a large number of listed hotels and homes. This unique business model help the patrons transform fragmented unbranded and under-utilized hospitality assets into branded

Business model: OYO's unique business model represents the first hotel chain to be integrated with OTA-like distribution capabilities. In contrast to conventional approaches, OYO tackles practical issues in the actual world, with brand development coming naturally rather than as the main goal. It functions as a redesigned hybrid, skillfully fusing technology and hospitality to maximize client satisfaction, efficient use of available space, and general corporate success.

Revenue Model: OYO has a commission-based business model, taking a cut of about 22% from its hotel partners for each reservation made via its website. Depending on variables like property kind, location, and other considerations, the proportion might change.

•OYO has a franchise model whereby it charges its partners fees for the use of its technology, brand, and operational assistance. One-time or ongoing payments are included in this income stream, which makes up a sizable portion of OYO's earnings.

(INR Cr.)

Key Financial Metrics	Mar-22	Mar-23	Mar-24	Mar-25	Company Fundamental Details
Revenue	4781	5464	5389	6253	Oravel Stay Limited ₹27.00
Revenue Growth (Y-O-Y)	-	14.3%	-1.4%	16.0%	Unlisted Share (As on 22 Nov 2025) Equity Per Share
Gross Profit Margins (%)	100.0%	100.0%	100.0%	100.0%	Lot Size 1000 Shares
EBITDA Margins (%)	-24.3%	-6.8%	-13.1%	-16.6%	52 Weeks High ₹59.00
EBIT Margins (%)	-30.5%	-9.4%	9.4%	8.8%	52 Weeks Low ₹28.00
Net Profit Margins (%)	-40.6%	-23.5%	4.3%	3.9%	Depository NSDL, CDSL
Earning Per Share	-14.63	-9.68	1.72	0.36	ISIN Number INE561T01021
EPS Growths (%)	-	33.8%	117.8%	79.1%	CIN U63090GJ2012PLC107088
					Market Cap (INR Cr.) ₹39,237.00
					P/E Ratio 164.7x
					P/B Ratio 10.4x
					Debt to Equity 1.89
					Return on Equity (%) 6.4
					Book Value 2.7
					Face Value 1
					Total Share 14013110522
Balance Sheet Details	Mar-22	Mar-23	Mar-24	Mar-25	Calculation of Enterprise Value
Assets					(INR Cr.)
Fixed Assets	1605	1582	1490	4998	Market Capitalization ₹39,237.00
CWIP	1	0	1.2	31	Add: Debt 7144
Investments	605	510	455	532	Less: Cash and Cash Equivalents 35.9
Trade Receivables	256	158	203	488	Enterprise Value ₹46,345.1
Inventory	0	0	0	0	
Other Assets	5985	5682	4294	10646	
Total Assets	8452	7932	6443	16695	
Equity & Liabilities					
Share Capital	133	133	134	679	
FV	1	1	1	1	
Reserves	1311	450	767	3108	
Borrowings	4664	5071	3603	7144	
Trade Payables	1087	935	961	1240	
Other Liabilities	1257	1344	978	4523	
Total Liabilities	8453	7933	6444	16695	

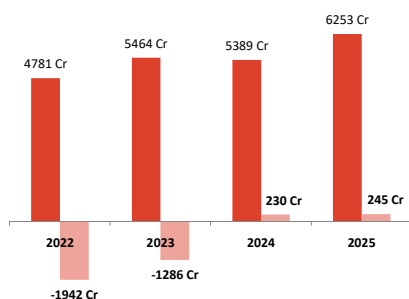
Management & Promoters

Name	Designation	Experience
Ritesh Agarwal	Chairman & CEO	10 Years
Aditya Ghosh	Executive Director	26 Years
Abhishek Gupta	CFO	20 Years

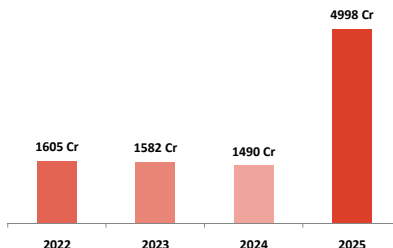
Peer Companies

Name	Market Capitalization	P/E
(INR Cr.)		
Lemon Tree	12058	54.8x
Leela Palace	14186	81.6x
Chalet Hotel	19394	33.5x

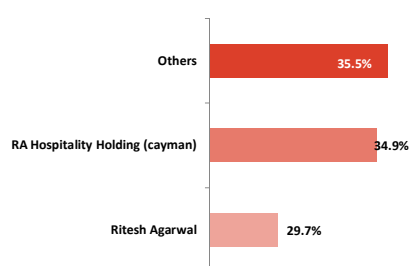
Net Profit & Revenue Comparison



Fixed Asset Growth



Share holding Pattern



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