



Orbis Financial Corporation Limited is an Indian financial services company that provides back-end infrastructure and support to institutional investors. Established in 2005 and headquartered in Gurugram, it offers services including custodian and fund accounting, commodity and equity clearing, share transfer agency (RTA), and trustee services. Orbis is a SEBI-registered company that helps clients, including Foreign Portfolio Investors (FPIs), manage their investments in India.

Services offered

Custody & Fund Accounting: Provides custodial services, fund accounting, and foreign investor onboarding to institutional clients.

Clearing: Offers clearing services across equity, commodity, and currency derivatives markets.

Registrar & Transfer Agent (RTA): Acts as a SEBI-accredited RTA, handling share transfer and registry services.

Trustee Services: Provides trustee services for clients, including through its wholly-owned subsidiary, Orbis Trusteeship Services Private Limited.

(INR Cr.)

Key Financial Metrics	Mar-22	Mar-23	Mar-24	Mar-25
Revenue	154	297	424	556
Revenue Growth (Y-O-Y)	-	92.9%	42.8%	31.1%
Gross Profit Margins (%)	100.0%	100.0%	100.0%	100.0%
EBITDA Margins (%)	39.0%	55.2%	58.7%	67.5%
EBIT Margins (%)	38.3%	54.6%	57.8%	66.4%
Net Profit Margins (%)	31.8%	30.3%	33.3%	36.9%
Earning Per Share	5.2	7.9	11.6	16.5
EPS Growth (Y-O-Y)	-	52.3%	46.3%	42.4%

Balance Sheet Details	Mar-22	Mar-23	Mar-24	Mar-25
Assets				
Fixed Assets	10	10	14	24
CWIP	0	0	0	0
Investments	92	162	97	80
Trade Receivables	9	30	35	96
Inventory	0	0	0	0
Other Assets	3813	4838	4839	4096
Total Assets	3924	5040	4985	4296

Equity & Liabilities				
Share Capital	94	114	122	124
Reserves	129	315	566	775
Borrowings	0	0	0	0
Trade Payables	31	77	64	78
Other Liabilities	3670	4534	4233	3319
Total Liabilities	3924	5040	4985	4296

Company Fundamental Details	
ORBIS Financial Corporation	₹ 485.00
Unlisted Share (As on 22 Nov 2025)	Per Equity Share
Lot Size	100 Shares
52 Week High	₹ 565.00
52 Week Low	₹ 415.00
Depository	NSDL, CDSL
ISIN Number	INE155K01013
CIN	U67120HR2005PLC036952
Market Capitalization (INR Cr.)	₹ 6,025.00
P/E Ratio	29.4x
P/B Ratio	6.6x
Debt to Equity	0
Return on Equity (%)	22.8%
Book Value	73.9
Face Value	10
Total Share	124221260

Calculation of Enterprise Value	
(INR Cr.)	
Market Capitalization	₹ 6,025.00
Add: Debt	0
Less: Cash & Cash Equivalents	385.87
Enterprise Value	₹ 5,639

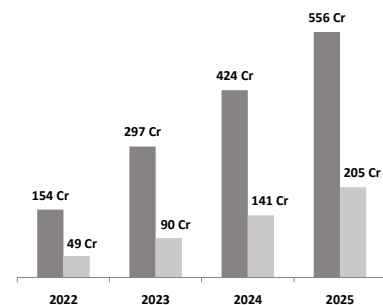
Promoters & Managements

Name	Designation	Experience
Atul Gupta	Founder	40+
Shyamsunder Agarwal	MD & CEO	16+

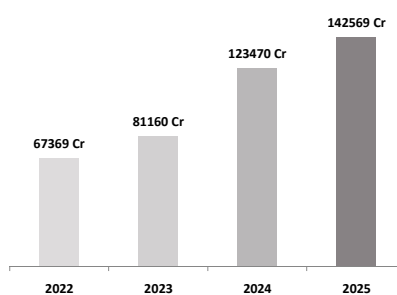
Credit Rating Information

The Company has credit rating of "ICRA A (Stable)" for its long-term and "ICRA A1" for short term, nonfund based facilities amounting to Rs. 1500 crores and fund based facilities amounting to Rs. 100 crores in FY25.

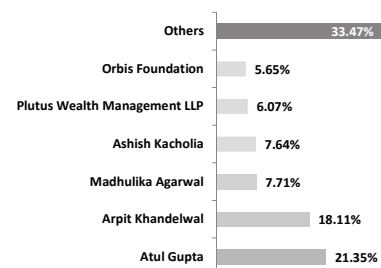
Net Profit & Revenue Comparison



Asset Under Custody



Shareholding Pattern



Disclaimer: Above information, including financials and ratios, is compiled from available sources and may be subject to errors or updates. Investors are advised to verify independently before making any decision to invest/disinvest or buy/sell any security. We do not take responsibility for any action taken by the reader of this report.