



ESDS (Exuberant Support for Data Services) is an Indian cloud and data center services provider that offers managed services for data centers, cloud hosting, and IT solutions. Founded in 2005, the company provides services like eNight Cloud, which features a patented auto-scaling technology, and also caters to government sectors with a MeitY-approved cloud infrastructure. ESDS operates data centers in multiple countries and focuses on enabling digital transformation for businesses and government initiatives.

Company and services:

ESDS provides a range of managed data center and cloud solutions, including hosting, disaster recovery, and application support for technologies like Linux, Windows, SAP HANA, and various databases.

Cloud offerings:

The company has developed eNight Cloud, a patented technology that uses auto vertical scaling to adjust cloud resources in real-time. They also offer the Enterprise Community Cloud (ECC) for integrated solutions and a Government Community Cloud for government sector needs.

(INR Cr.)				
Key Financial Metrics	Mar-22	Mar-23	Mar-24	Mar-25
Revenue	195	207	287	361
Revenue Growth (Y-O-Y)	-	6.2%	38.6%	25.8%
Gross Profit Margins (%)	100.0%	100.0%	100.0%	100.0%
EBITDA Margins (%)	29.7%	22.7%	35.5%	42.9%
EBIT Margins (%)	7.7%	-1.0%	17.3%	25.8%
Net Profit Margins (%)	-1.3%	-11.1%	4.7%	15.5%
Earning Per Share	-0.27	-2.48	1.46	5.60
EPS Growth (Y-O-Y)	-	-818.5%	158.9%	283.6%
Balance Sheet Details				
Assets	Mar-22	Mar-23	Mar-24	Mar-25
Fixed Assets	204	197	317	286
CWIP	0	0	0	0
Investments	0	0	0	0
Trade Receivables	64	57	118	143
Inventory	0	0	0	0
Other Assets	254	245	107	227
Total Assets	522	499	542	656
Equity & Liabilities				
Share Capital	9	9	9	10
Reserves	206	201	245	408
Borrowings	133	165	105	63
Trade Payables	24	28	22	29
Other Liabilities	150	96	161	147
Total Liabilities	522	499	542	656
Company Fundamental Details				
ESDS				₹ 450.00
Unlisted Price (As on 22 Nov 2025)				Per Equity Share
Lot Size				100 Shares
52 Week High				₹ 485.00
52 Week Low				₹ 350.00
Depository				NSDL, CDSL
ISIN Number				INE0DR101029
CIN				U72200MH2005PLC155433
Market Capitalization (INR Cr.)				₹ 4,419.00
P/E Ratio				78.9x
P/B Ratio				10.6x
Debt to Equity				0.15
Return on Equity (%)				13.40%
Book Value				41.72
Face Value				1
Total Shares				100427753
Calculation of Enterprise Value				
(INR Cr.)				
Market Capitalization	₹ 4,419.00			
Add: Debt	63			
Less: Cash & Cash Equivalents	60.7			
Enterprise Value	₹ 4,420.92			

Promotors & Management			Peers Companies		
Name	Designation	Experience	Name	Market Capitalization	P/E
Piyush Somani	CMD & CEO	20 Years	Happiest Mind	7688	37.9x
Komal Somani	Director & CMO	11 Years	Persistent Sysystems	96243	57.8x
Nadukuru Sita Ramaiah	CFO	17 Years	Tech Mahindra	140992	31.4x

