



PharmEasy is an Indian online healthcare aggregator that provides a wide range of healthcare services through its mobile app. Founded in 2015, it offers services like the online delivery of prescription and over-the-counter (OTC) medicines, diagnostic tests (including sample collection from home), and teleconsultations with doctors. The company serves millions of customers across India and partners with local pharmacies and diagnostic labs to fulfill medical needs.

Services offered

Online medicine delivery: Patients can order prescription and OTC medicines, along with other healthcare and wellness products, to be delivered to their homes.

Diagnostic tests: The platform allows users to book diagnostic tests, such as blood tests and full-body checkups, with options for at-home sample collection.

Healthcare and wellness products: A wide variety of products are available, including items for baby and mom care, personal care, and nutritional supplements.

(INR Cr.)

Key Financial Metrics	Mar-22	Mar-23	Mar-24	Mar-25
Revenue	5729	6644	5664	5872
Revenue Growth (Y-O-Y)	-	16.0%	-14.8%	3.7%
Gross Profit Margins (%)	10.8%	13.7%	13.8%	16.3%
EBITDA Margins (%)	-40.9%	-21.4%	-11.4%	-11.3%
EBIT Margins (%)	-43.7%	-25.1%	-15.2%	-14.1%
Net Profit Margins (%)	-69.8%	-78.4%	-44.7%	-26.8%
Earning Per Share	-6.51	-8.48	-3.90	-2.26

Balance Sheet Details	Mar-22	Mar-23	Mar-24	Mar-25
Assets				
Fixed Assets	1025	912	734	662
CWIP	8	4	4	14
Investments	438	342	329	179
Trade Receivables	861	905	706	670
Inventory	761	688	556	554
Other Assets	8305	5405	6061	4898
Total Assets	11398	8256	8390	6977

Equity & Liabilities

Share Capital	614	614	650	695
Reserves	6408	1823	1938	2577
Borrowings	2585	4120	4098	2034
Trade Payables	459	413	413	427
Other Liabilities	1332	1286	1292	1245
Total Liabilities	11398	8256	8390	6977

Company Fundamental Details	
PharmEasy	₹ 6.95
Unlisted Share (As on 22 Nov 2025)	Per Equity Share
Lot Size	5000 Shares
52 Week High	₹ 12.00
52 Week Low	₹ 6.75
Depository	NSDL, CDSL
ISIN Number	INE0DJ201029
CIN	U60100MH2019PLC323444
Market Capitalization	₹ 11,838.00
P/E Ratio	N/A
P/B Ratio	3.6x
Debt to Equity	0.62
Return on Equity (%)	-48.05%
Book Value	1.92
Face Value	1
Total Shares	17032495304

Calculation of Enterprise Valuation

(INR Cr.)	
Market Capitalization	₹ 11,838.00
Add: Debt	2034
Less: Cash & Cash Equivalents	119.0
Enterprise Value	₹ 13,753.0

Promoters & Management

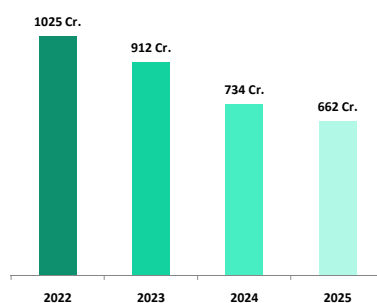
Name	Designation	Experience
Dr. Dhaval Shah	Co-Founder, CBO	9 Years
Siddharth Shah	CEO	12 Years
Abhinav Jain Ranka	CFO	14 Years

Peer Companies		
Name	Market Capitalization	P/E
(INR Cr.)		
Medplus Health	9430	48.4x
Entero Health	4910	44.4x

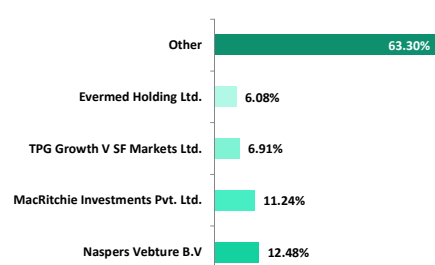
Net Profit & Revenue Comparison



Fixed Assets Growth



Shareholding Pattern



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