



PharmEasy is an Indian online healthcare aggregator that provides a wide range of healthcare services through its mobile app. Founded in 2015, it offers services like the online delivery of prescription and over-the-counter (OTC) medicines, diagnostic tests (including sample collection from home), and teleconsultations with doctors. The company serves millions of customers across India and partners with local pharmacies and diagnostic labs to fulfill medical needs.

Services offered

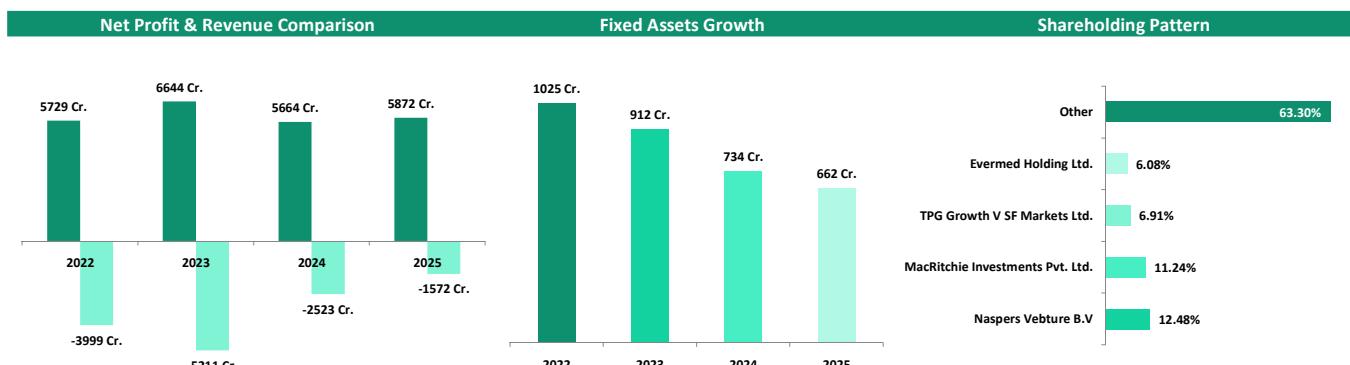
Online medicine delivery: Patients can order prescription and OTC medicines, along with other healthcare and wellness products, to be delivered to their homes.

Diagnostic tests: The platform allows users to book diagnostic tests, such as blood tests and full-body checkups, with options for at-home sample collection.

Healthcare and wellness products: A wide variety of products are available, including items for baby and mom care, personal care, and nutritional supplements.

(INR Cr.)							
Key Financial Metrics		Mar-22	Mar-23	Mar-24	Mar-25	Company Fundamental Details	
Revenue		5729	6644	5664	5872	PharmEasy	₹ 6.95
Revenue Growth (Y-O-Y)		-	16.0%	-14.8%	3.7%	Unlisted Share (As on 22 Nov 2025)	Per Equity Share
Gross Profit Margins (%)		10.8%	13.7%	13.8%	16.3%	Lot Size	5000 Shares
EBITDA Margins (%)		-40.9%	-21.4%	-11.4%	-11.3%	52 Week High	₹ 12.00
EBIT Margins (%)		-43.7%	-25.1%	-15.2%	-14.1%	52 Week Low	₹ 6.75
Net Profit Margins (%)		-69.8%	-78.4%	-44.7%	-26.8%	Depository	NSDL, CDSL
Earning Per Share		-6.51	-8.48	-3.90	-2.26	ISIN Number	INE0DJ201029
						CIN	U60100MH2019PLC323444
Balance Sheet Details		Mar-22	Mar-23	Mar-24	Mar-25	Market Capitalization	₹ 11,838.00
Assets						P/E Ratio	N/A
Fixed Assets		1025	912	734	662	P/B Ratio	3.6x
CWIP		8	4	4	14	Debt to Equity	0.62
Investments		438	342	329	179	Return on Equity (%)	-48.05%
Trade Receivables		861	905	706	670	Book Value	1.92
Inventory		761	688	556	554	Face Value	1
Other Assets		8305	5405	6061	4898	Total Shares	17032495304
Total Assets		11398	8256	8390	6977		
Equity & Liabilities						Calculation of Enterprise Valuation	
Share Capital		614	614	650	695	(INR Cr.)	
Reserves		6408	1823	1938	2577	Market Capitalization	₹ 11,838.00
Borrowings		2585	4120	4098	2034	Add: Debt	2034
Trade Payables		459	413	413	427	Less: Cash & Cash Equivalents	119.0
Other Liabilities		1332	1286	1292	1245	Enterprise Value	₹ 13,753.0
Total Liabilities		11398	8256	8390	6977		

Promotors & Management			Peer Companies		
Name	Designation	Experience	Name	Market Capitalization	P/E
Dr. Dhaval Shah	Co-Founder, CBO	9 Years	(INR Cr.)		
Siddharth Shah	CEO	12 Years	Medplus Health	9430	48.4x
Abhinav Jain Ranka	CFO	14 Years	Enterro Health	4910	44.4x



Disclaimer: Above information, including financials and ratios, is compiled from available sources and may be subject to errors or updates. Investors are advised to verify independently before making any decision to invest/disinvest or buy/sell any security. We do not take responsibility for any action taken by the reader of this report.