FACT SHEET

IPO : Park Medi World Ltd. December 2025

Snapshot

Park Medi World Limited is a multi-hospital healthcare group operating through a wide network of subsidiaries engaged in establishing, owning, and managing medical centres, multi-speciality hospitals, and healthcare facilities. The company functions as the holding entity for multiple hospitals across Delhi, Haryana, and NCR, including Park Medicity, Park Medicenters, Blue Heavens Healthcare, Umkal Healthcare, and others. Its operations span inpatient and outpatient services, diagnostics, critical care, and specialised treatments. With significant control across its subsidiaries and an expanding regional presence, the group aims to deliver integrated, accessible healthcare services and strengthen its footprint through strategic expansion.

Company Vision

Park Medi World Limited envisions becoming a leading integrated healthcare provider offering accessible, affordable, and high-quality medical services across India. The company aims to build a comprehensive network of multi-speciality hospitals and medical centres that deliver advanced treatments, modern diagnostics, and patient-centric care. Its vision includes expanding its regional footprint through strategic investments and strengthening its group of subsidiaries to create a unified healthcare ecosystem. By adopting technology, enhancing clinical excellence, and maintaining strong operational efficiency, Park Medi World aspires to serve a broader population and establish itself as a trusted, future-ready healthcare institution committed to improving community well-being.

Opening Date	Wednesday, December 10, 2025
Closing Date	Friday, December 12, 2025
Price Band	Rs. 154 to Rs.162 per share
Bid Lot	92 Shares
Face Value	Rs.2 per share
Issue Size	5,67,90,123 share (aggregating up to Rs.920.0 Cr)
Fresh Issue	4,75,30,864 share (aggregating up to Rs.770.0 Cr)
Offer for Sale	92,59,,259 share (aggregating up to Rs.150.0 Cr)
Registrar	Kfin Technologies Ltd.

Key Financial

Amount in cr.	30-Sep-25	FY2025	FY2024	FY 2023
Assets	2,320.93	2,133.70	1,912.10	1,592.82
Total Income	823.39	1,425.97	1,263.08	1,272.18
Profit After Tax	139.14	213.22	152.01	228.19
EBITDA	217.14	372.17	310.30	390.34
NET Worth	1,153.05	1,021.86	815.98	667.55
Reserves and Surplus	1,187.77	1,049.40	858.63	653.09
Total Borrowing	733.91	682.07	686.71	575.68

Growyh Prospect

Park Medi World Limited is positioned for strong growth supported by India's rapidly rising demand for affordable and accessible healthcare services. With a multi-hospital network across Delhi, Haryana, and NCR, the company can scale operations by expanding capacity, upgrading medical infrastructure, and adding new specialities. Its diversified group of subsidiaries enables deeper regional penetration and operational synergy. Increasing urbanisation, higher healthcare awareness, and government focus on improving medical infrastructure further strengthen the company's growth potential. By leveraging technology, enhancing clinical services, and strategically expanding its footprint, Park Medi World can capture long-term opportunities in India's growing healthcare sector.

Risk Assessment

Park Medi World Limited faces several risks that may impact its operations and financial stability. The company relies heavily on the performance of its multiple hospital subsidiaries—any operational, financial, or compliance failure in one unit can affect the entire group. It also faces risks related to maintaining clinical quality, regulatory compliance, and availability of skilled doctors and medical staff. High dependence on key medical professionals and potential attrition may disrupt services. Healthcare businesses are sensitive to legal liabilities, patient claims, and evolving government regulations. Additionally, competition from established hospital chains and rising operating costs may affect margins.

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