IPO FACT SHEET

IPO: Matangi Rubber

Opening Date	**Tuesday, December 1, 2026**
Closing Date	**Thursday, December 3, 2026**
Price Band	**Rs.₹163 to Rs.₹172**
Bid Lot	**87 Shares**
Issue Size	**72,76,981 shares (agg. up to ₹125.16 Cr)**
Fresh Issue	**57,61,831 shares (agg. up to ₹99.10 Cr)**
Registrar	**Bigshare Services Pvt.Ltd.**

Snapshot

Matangi Rubber Limited is engaged in manufacturing tyres, tyre flaps, inner tubes and rubber compounds for the automotive and transportation industries. Its tyres primarily cater to two-wheeler and three-wheeler segments, while tubes and flaps serve commercial vehicles, including trucks, buses and heavy vehicles. The company operates five manufacturing facilities across Uttarakhand, Madhya Pradesh and Tamil Nadu. It follows a diversified business model comprising own-brand manufacturing, contract manufacturing and job-work services, supplying products to tyre manufacturers and other customers.

Company Vision

Matangi Rubber Limited aims to become a preferred outsourcing partner for Indian and global tyre manufacturers while establishing a stronger presence in specialised tyre segments. The company focuses on delivering high-quality, durable and reliable rubber products through advanced manufacturing technology, continuous innovation and efficient operations. It also seeks to expand its product portfolio into emerging areas such as electric two-wheeler tyres, off-highway tyres and solid tyres. By strengthening customer relationships, improving manufacturing capabilities and focusing on sustainability, the company aspires to achieve long-term growth and build a competitive position in the tyre and rubber products industry.

Key Financials

Period Ended	30 Jun 2026	31 Mar 2026	31 Mar 2025	31 Mar 2024
Assets	289.23	276.89	206.11	120.12
Total Income	47.93	132.22	106.3	91.26
Profit After Tax	6.42	22.33	20.03	4.81
EBITDA	10.71	35.06	30.89	10.38
Net worth	134.12	127.75	85.16	40.2
Reserves and Surplus	111.27	116.32	81.73	37.48
Total Borrowing	106.98	108.91	93.68	61.86

Growth Prospectus

Matangi Rubber Limited has growth potential through expansion of its tyre and tube manufacturing capacities, diversification into solid tyres and rubber recycling, and increasing penetration in the two-wheeler and three-wheeler segments. The company plans to utilise IPO proceeds to establish new manufacturing facilities, supporting product diversification and future revenue growth. Its established relationships with tyre manufacturers, expanding production capabilities and entry into specialised tyre segments may strengthen its market position. Growing vehicle demand and replacement tyre consumption could further support its long-term business growth.

Risk Assessment

Matangi Rubber Limited faces risks arising from fluctuations in natural and synthetic rubber prices, which may affect production costs and profit margins. The company operates in a competitive tyre and rubber products industry, where pricing pressure, changing customer preferences and technological developments may impact business performance. Dependence on the automotive sector exposes it to fluctuations in vehicle demand and economic conditions. Any disruption in raw material supply, manufacturing operations, regulatory compliance or quality standards could adversely affect its operations. Expansion plans also involve execution, capital investment and capacity utilisation risks, while competition from established manufacturers may limit market share growth..

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