IPO FACT SHEET

IPO : Vedant Poly Fabs Limited — November 2026

Snapshot

Vedant Poly Fabs Limited is engaged in the manufacturing of flexible packaging materials used across various industries for packaging applications. The company offers products such as laminated films, printed plastics, milk films, shrink films and other customized packaging solutions. It operates on a business-to-business (B2B) model, catering to customers based on their specific packaging requirements. The company operates a manufacturing facility located in Barasat, West Bengal, equipped with printing, lamination, slitting and other processing machinery.

Opening Date	Monday, November 2, 2026
Closing Date	Wednesday, November 4, 2026
Price Band	Rs. 88 to 94 per share
Bid Lot	1,200 Shares
Issue Size	60,30,000 shares (aggregating up to Rs. 57 Cr)
Fresh Issue	51,21,600 shares (aggregating up to Rs. 48 Cr)
Registrar	Cameo Corporate Services Ltd.

Company Vision

Vedant Poly Fabs Limited aims to strengthen its position in the flexible packaging industry by delivering quality packaging solutions that meet the evolving requirements of customers across different sectors. The company focuses on developing its product portfolio, improving manufacturing capabilities and maintaining consistent product quality. It seeks to enhance customer satisfaction through customized packaging products, efficient production processes and timely delivery. By leveraging its integrated manufacturing operations, technical capabilities and established customer relationships, the company intends to expand its market presence across India. Its long-term vision is to achieve sustainable business growth while maintaining operational efficiency and competitiveness.

Key Financials

Amount in cr.	Jun-26	FY2026	FY2025	FY2024
Assets	101	98	55	19
Total Income	30	115	82	50
Profit After Tax	3	11	4,56,060	1
EBITDA	7	19	8	1
NET Worth	46	42	15	4
Reserves and Surplus	31	28	5	4
Total Borrowing	45	47	13	6

Growth Prospects

Vedant Poly Fabs Limited has growth opportunities supported by increasing demand for flexible packaging solutions across the food, beverage and consumer products industries. Its diversified portfolio, including multilayer films, printed laminates, shrink films and packaging pouches, enables it to cater to various customer requirements. The company's integrated manufacturing facility and in-house production capabilities provide opportunities to improve operational efficiency and expand business volumes. Growing demand for customized and quality packaging solutions may further support its business expansion. Additionally, strengthening customer relationships, entering new markets, expanding its product range and improving manufacturing capacity could contribute to its future growth prospects.

Risk Assessment

Vedant Poly Fabs Limited faces certain business and operational risks that investors should consider. The company derives a significant portion of its revenue from a limited number of customers, making it vulnerable to customer concentration. Its operations also depend on the continuous availability of raw materials, whose prices may fluctuate due to market conditions. Additionally, reliance on verbal customer orders instead of formal purchase orders may create communication and execution challenges. The company operates through a single manufacturing facility, exposing operations to location-specific disruptions. Intense industry competition, working capital requirements and changes in customer demand may also affect its profitability and business performance.

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