IPO FACT SHEET

IPO : Johnsoncab Electricals Limited — October 2026

Snapshot

Johnsoncab Electricals Limited is engaged in the manufacturing of low-voltage wires and cables used in power transmission and distribution, renewable energy integration, railways and industrial applications. Operating under the brand name “JOHNSON CABLES”, its product portfolio includes control cables, power cables, building wires, industrial cables, welding cables, solar cables and submersible flat cables. The company operates two manufacturing facilities in Mehsana, Gujarat, with a combined annual installed capacity of 79,950 kilometres as of FY2026. It caters to private sector customers and government entities through direct orders, tenders and vendor approval processes.

Opening Date	Friday, October 30, 2026
Closing Date	Tuesday, November 3, 2026
Price Band	Rs. 190 to 200 per share
Bid Lot	600 Shares
Issue Size	28,00,800 shares (aggregating up to Rs. 56 Cr)
Fresh Issue	26,59,200 shares (aggregating up to Rs. 53 Cr)
Registrar	Maashitla Securities Pvt.Ltd.

Company Vision

Johnsoncab Electricals Limited aims to strengthen its position in the electrical wires and cables industry by expanding its product portfolio, enhancing manufacturing capabilities and catering to the evolving requirements of power infrastructure, renewable energy, railways and industrial sectors. The company’s proposed introduction of Paper Insulated Copper/Aluminium Conductors reflects its intention to enter additional product segments and serve a wider customer base. By focusing on product quality, operational efficiency and timely execution of customer orders, the company seeks to build stronger business relationships and explore new market opportunities. Its broader direction is to support the growing requirements of India's electrical infrastructure.

Key Financials

Amount in cr.	Aug-26	FY2026	FY2025	FY2024
Assets	132	127	64	48
Total Income	113	211	140	89
Profit After Tax	9	13	5	3
EBITDA	15	24	12	5
NET Worth	40	31	14	9
Reserves and Surplus	32	24	11	6
Total Borrowing	78	80	42	33

Growth Prospects

Johnsoncab Electricals Limited has growth opportunities supported by increasing requirements for power transmission and distribution, renewable energy projects, railway infrastructure and industrial applications. The company operates two manufacturing facilities in Mehsana, Gujarat, with a combined installed capacity of 79,950 kilometres annually. Its plans to introduce Paper Insulated Copper/Aluminium Conductors could diversify its product portfolio and help it cater to transformer manufacturers, windmill generators and other industrial customers. The company also intends to strengthen relationships with existing customers and onboard new customers. However, the successful execution of expansion plans and the ability to generate demand for new products will influence future growth.

Risk Assessment

Johnsoncab Electricals Limited faces risks associated with raw material price fluctuations, as copper, aluminium, PVC and other inputs form an important part of its manufacturing costs. The company does not have long-term agreements with most suppliers, which may affect procurement continuity and pricing. Its revenue also depends on a limited number of customers, creating concentration risk. Additionally, its manufacturing operations rely on leased premises, employee availability and third-party transportation providers. A significant portion of sales comes from selected geographical regions, particularly Gujarat. Delays, cost overruns or regulatory issues in proposed expansion plans may also affect operations, financial performance and future growth.

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