IPO FACT SHEET

IPO : Maxwell Engineering Solutions Limited — October 2026

Snapshot

Maxwell Engineering Solutions Limited is an India-based precision engineering company incorporated in September 2022 and headquartered in Vadodara, Gujarat. The company manufactures, trades and services critical components for underwater pelletizing systems, including pelletizing die plates, blades, knives, blade holders and tapped driving bushes. Its products serve polymer compounding, masterbatch, engineering plastics, cable compounds and plastics recycling industries. The company also provides customized and white-label manufacturing, refurbishment and repair services, along with intermediary support and management consulting. Its manufacturing facility features precision machining and in-house testing equipment.

Opening Date	Friday, October 30, 2026
Closing Date	Tuesday, November 3, 2026
Price Band	Rs. 150 to 158 per share
Bid Lot	800 Shares
Issue Size	36,48,000 shares (aggregating up to Rs. 58 Cr)
Fresh Issue	34,25,600 shares (aggregating up to Rs. 54 Cr)
Registrar	Kfin Technologies Ltd.

Company Vision

Maxwell Engineering Solutions Limited aims to strengthen its position in the precision engineering industry by supplying quality components for underwater pelletizing systems and related industrial applications. The company's business focus includes manufacturing die plates, pelletizing blades, knives, blade holders and other specialized components used in polymer processing, masterbatch production and plastics recycling. Its ISO 9001:2015 certification reflects its emphasis on quality management. The expansion of its manufacturing premises also indicates a focus on increasing operational capacity. By developing products, maintaining customer relationships and serving domestic and international markets, the company can work towards building a stronger presence in specialized engineering solutions.

Growth Prospects

Maxwell Engineering Solutions Limited has growth opportunities through rising industrial demand for precision components used in polymer compounding, masterbatch production, engineering plastics and recycling. Its products cater to diverse applications, while its presence in international markets provides opportunities to broaden customer reach. The larger manufacturing premises at Waghodia may support increased production capacity and operational expansion. The company also plans to construct a new office building and manufacturing facility, which could strengthen its infrastructure. Product development, quality certification, customer relationship management and wider market coverage may support future growth.

Key Financials

Amount in cr.	Jul-26	FY2026	FY2025	FY2024
Assets	52	48	25	9
Total Income	12	31	23	11
Profit After Tax	3	12	9	3
EBITDA	4	15	12	4
NET Worth	28	25	13	3
Reserves and Surplus	18	15	10	3
Total Borrowing	16	17	9	3

Risk Assessment

Maxwell Engineering Solutions Limited faces risks associated with its relatively recent establishment and dependence on sustained demand for specialized engineering components. Competition, changing customer requirements and pricing pressure may affect its market position. The company's expansion plans also carry execution risks, including possible construction delays, cost escalation and delays in completing the proposed manufacturing facility. The Red Herring Prospectus notes that definitive agreements with proposed construction vendors had not been entered into. Its business may also be affected by operational disruptions, quality issues and challenges in expanding domestic and international sales. Investors should carefully review the prospectus's detailed risk factors before making investment decisions.

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