IPO FACT SHEET

IPO : Shah Investor’s Home Limited September 2026

Snapshot

Shah Investor’s Home Limited (SIHL) is a Gujarat-based public company incorporated in 1994 and engaged in financial services. The Company, along with its subsidiaries, operates across equity, derivatives and mutual fund broking, wealth management, distribution of financial products, proprietary investments and other related financial activities. Its registered office is located in Gift City, Gandhinagar, while its corporate office is in Ahmedabad. The Group includes SIHL Consultancy Limited, SIHL Fincap Limited, SIHL Global Investments (IFSC) Private Limited and SIHL Strategic Advisors Private Limited. The Company is proposing an IPO of 53,99,200 equity shares with proposed listing on BSE and NSE.

Opening Date	Monday, September 28, 2026
Closing Date	Wednesday, September 30, 2026
Price Band	Rs. 159 to 167 per share
Bid Lot	85 Shares
Issue Size	53,99,200 shares (aggregating up to Rs. 90 Cr)
Fresh Issue	53,99,200 shares (aggregating up to Rs. 90 Cr)
Registrar	MUFG Intime India Pvt.Ltd.

Company Vision

Shah Investor’s Home Limited aims to strengthen its position as a diversified financial services provider by offering broking, wealth management, distribution and technology-enabled investment solutions. The Company’s business model focuses on serving both retail and high-net-worth clients through a combination of relationship-based services and digital platforms. Its launch of **ALGOFY**, an API-powered algorithmic trading platform, reflects its focus on technology and evolving investor requirements. The Company also operates across equity, derivatives, mutual funds and other financial products, supporting a broader client offering. Its stated direction is aligned with expanding its financial services capabilities while adapting to changing investor behaviour and market developments.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	304	303	299
Total Income	72	94	79
Profit After Tax	13	23	18
EBITDA	22	35	25
NET Worth	180	168	151
Reserves and Surplus	164	152	135
Total Borrowing	18	5.71	4

Growth Prospects

The Company operates in financial markets where increasing investor participation, digital adoption and rising wealth can create opportunities across broking and wealth management. The RHP notes that India’s retail investor base is becoming increasingly digital, while HNI clients continue to seek research, advisory, wealth management and integrated financial solutions. SIHL can potentially benefit from these trends through its diversified services and technology initiatives such as ALGOFY. Growth may also be supported by distribution of financial products and expansion of wealth-oriented offerings. However, the extent of future growth will depend on market activity, client acquisition, competitive conditions, regulatory developments and the Company’s ability to execute its business strategies.

Risk Assessment

Shah Investor’s Home Limited operates in an industry exposed to market, regulatory, technological and competitive risks. Its broking revenues are linked to transaction volumes and therefore can be affected by changes in investor participation and financial-market activity. The RHP highlights regulatory changes relating to KYC/AML requirements, derivatives, margin norms and other market regulations as potential factors affecting business operations. The Company also faces competition from discount brokers and other financial-service providers, which can create pressure on traditional brokerage revenues. Technology-related risks, changes in investor behaviour, economic conditions, interest rates and equity-market movements may also affect performance. The Company states that actual outcomes may differ from forward-looking expectations.