IPO FACT SHEET

IPO : Adroit Industries (India) Limited September 2026

Snapshot

Adroit Industries (India) Limited is an integrated manufacturer of precision-machined torque-transmission components and complete propeller shaft assemblies. Established in 1966 as a partnership firm and incorporated as a public limited company in 1995, the Company has developed manufacturing capabilities across forging, machining, assembly, balancing, heat treatment and testing. Its product portfolio includes propeller shafts, yokes, shaft components, flange components, universal joints and other driveline components, with more than 5,000 SKUs as of February 2026. The Company serves automotive and non-automotive applications, including commercial vehicles, SUVs, defence, heavy equipment, off-highway machinery and industrial equipment. It also has an international presence, particularly in North America.

Opening Date	Wednesday, September 23, 2026
Closing Date	Friday, September 25, 2026
Price Band	Rs. 126 to 134 per share
Bid Lot	111 Shares
Issue Size	1,12,47,000 shares (aggregating up to Rs. 151 Cr)
Fresh Issue	98,97,000 shares (aggregating up to Rs. 133 Cr)
Offer for Sale	13,50,000 shares (aggregating up to Rs. 18 Cr)
Registrar	Bigshare Services Pvt.Ltd.

Company Vision

Adroit Industries' vision is centered on strengthening its position as an integrated manufacturer of precision-machined torque-transmission components and complete propeller shaft assemblies. The company aims to build on its manufacturing capabilities across forging, heat treatment, CNC machining, assembly, balancing and metallurgical testing to serve diverse automotive and non-automotive applications. Its focus on commercial vehicles, defence, heavy equipment, off-highway machinery and industrial applications provides opportunities to deepen customer relationships and expand its product portfolio.

Key Financials

Amount in cr.	Sep-25	FY2025	FY2024	FY2023
Assets	206	187	199	185
Total Income	71	137	125	104
Profit After Tax	11	18	15	6
EBITDA	15	31	30	14
NET Worth	115	104	88	65
Reserves and Surplus	98	86	70	48
Total Borrowing	5	8	16	30

Growth Prospects

Swastika Infra Limited's growth prospects are supported Adroit Industries has growth opportunities from the increasing requirement for torque-transmission and driveline components across automotive and non-automotive applications. Its product portfolio of more than 5,000 SKUs allows the company to cater to varied customer requirements, particularly in commercial vehicles, defence, heavy equipment, mining and industrial machinery. The company's manufacturing facilities in Dewas, Pithampur and Sanwer provide capabilities across forging, machining, assembly and finishing activities. Its Canadian subsidiary also supports access to customers in Canada and other North American markets.

Risk Assessment

Adroit Industries operates in a specialized and competitive manufacturing environment where demand is linked to automotive, commercial vehicle, industrial and off-highway equipment markets. Any slowdown in these sectors could affect demand for its products. The company also operates in areas involving critical torque-transmission components, making consistent product quality, precision and timely delivery important. Dependence on selected customers and the requirement to maintain customer qualifications may create business concentration risks. Its export-oriented business also exposes the company to international market conditions and related operational requirements. Further, maintaining and expanding manufacturing facilities requires continued investment, while competition and changes in customer requirements may affect future growth and margins.