IPO FACT SHEET

IPO : ArMee Infotech Limited — September 2026

Snapshot

ArMee Infotech Limited is an Ahmedabad-based technology company engaged in IT infrastructure and IT managed services. The Company provides IT hardware and software, installation, integration, maintenance, technical manpower, training and operational support to government, public sector and private-sector clients. Its projects include ICT labs, smart classrooms, digital infrastructure and technology solutions across various sectors. ArMee has also expanded into renewable energy through solar EPC, solar power projects under Power Purchase Agreements and Battery Energy Storage Systems. In addition, the Company operates Experience Zones focused on IT, consumer electronics, gaming and merchandise products.

Opening Date	Wednesday, September 23, 2026
Closing Date	Friday, September 25, 2026
Price Band	Rs. 350 to 375 per share
Bid Lot	40 Shares
Issue Size	80,00,000 shares (aggregating up to Rs. 300 Cr)
Fresh Issue	80,00,000 shares (aggregating up to Rs. 300 Cr)
Registrar	Kfin Technologies Ltd.

Company Vision

ArMee Infotech Limited aims to build a diversified technology and renewable energy business by leveraging its experience in IT infrastructure and managed services while expanding into solar EPC, renewable energy projects under PPAs and Battery Energy Storage Systems. The Company's focus is on providing end-to-end project execution and implementation capabilities to government, PSU and private-sector clients. Its expansion into renewable energy reflects an effort to participate in the growing clean-energy ecosystem while continuing its established IT operations. Through its integrated service capabilities, experienced management team and growing project portfolio, the Company seeks to strengthen its presence across technology and renewable energy markets.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	959	829	674
Total Income	1,410	1,316	1,024
Profit After Tax	45	42	50
EBITDA	76	59	72
NET Worth	182	137	95
Total Borrowing	174	48	27

Growth Prospects

ArMee Infotech has opportunities for growth through its established IT infrastructure business and expansion into renewable energy. As of March 31, 2026, the Company had an order book of approximately ₹2,66,344 lakh across IT managed services, renewable energy EPC, PPA and BESS projects. Renewable energy accounted for a significant portion of the order book, providing a new growth avenue alongside its established IT operations. The Company also serves government, PSU and private-sector clients and has experience in large-scale technology implementation projects. Its renewable energy EPC, PPA and BESS businesses could support further diversification and expansion as the project pipeline develops.

Risk Assessment

The Company operates across IT infrastructure, managed services and renewable energy, exposing it to project execution, regulatory, technological and working-capital-related risks. A substantial portion of its business is linked to government and PSU projects, creating dependence on public-sector contracts and project timelines. Its projects generally involve milestone-based billing and require performance bank guarantees, which can affect liquidity and the ability to secure additional contracts. The renewable energy businesses also face risks from changes in technology, tariffs, regulations and project costs. rapid technological developments may affect the competitiveness of existing IT and renewable energy solutions, requiring continuous investment and adaptation.