IPO FACT SHEET

IPO : Sonaselection India Limited — September 2026

Snapshot

The company is a textile manufacturing and processing business based in Bhilwara, Rajasthan, operating from a strategically located manufacturing facility within one of India's established textile clusters. It manufactures a diverse range of fabrics, including 100% cotton, cotton Lycra, cotton blends and polyester blends, catering primarily to apparel and related applications. Its manufacturing capabilities cover processing and finishing activities, supported by modern technology and quality-focused systems. The company benefits from Bhilwara's integrated textile ecosystem, providing access to suppliers, skilled manpower and ancillary services. It focuses on maintaining product quality, operational efficiency, customer responsiveness and sustainable manufacturing practices while expanding its presence in the competitive Indian textile industry.

Opening Date	Thursday, September 17, 2026
Closing Date	Monday, September 21, 2026
Price Band	Rs. 94 to 99 per share
Bid Lot	150 Shares
Issue Size	1,43,00,000 shares (aggregating up to Rs. 142 Cr)
Fresh Issue	1,43,00,000 shares (aggregating up to Rs. 142 Cr)
Registrar	Kfin Technologies Ltd.

Company Vision

The company's vision is centered on becoming a reliable and preferred partner in the fabric manufacturing and processing industry by delivering consistent quality, innovative products and timely solutions. It aims to strengthen its capabilities through advanced technology, established production processes and stringent quality systems while responding effectively to changing customer requirements. The company seeks to leverage its presence in Bhilwara, an established textile hub, to improve operational efficiency, access skilled manpower and strengthen its supply chain. Its focus on diversified fabric offerings, sustainable practices, technological advancement and customer responsiveness supports its objective of building a competitive and dependable position within the evolving textile industry.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	475	375	204
Total Income	518	316	121
Profit After Tax	34	19	13
EBITDA	85	58	28
NET Worth	104	70	39
Reserves and Surplus	62	47	36
Total Borrowing	258	207	145

Growth Prospects

The company has growth potential supported by the expanding Indian textile processing industry, rising domestic and international demand and increasing preference for value-added and sustainable fabrics. Its diversified portfolio of cotton, cotton Lycra, cotton blends and polyester blends provides opportunities to serve different apparel requirements. Being located in Bhilwara gives the company access to an integrated textile ecosystem, skilled manpower, suppliers and supporting infrastructure, which can facilitate operational scaling. Industry trends such as digitalisation, automation, sustainable processing, synthetic and blended fabric demand, and supply-chain diversification away from traditional markets also create opportunities.

Risk Assessment

The company operates in a competitive and cyclical textile industry where demand, raw material prices, imported fabrics and changing customer preferences can affect operations. Its manufacturing activities are power-intensive, making reliable electricity supply and energy costs important operational factors. Inaccurate demand forecasting or supply-chain disruptions may result in excess inventory, higher carrying costs or delays in fulfilling customer orders. The company also faces competition from domestic textile manufacturers and may be affected by fluctuations in cotton prices, capacity utilisation and global trade conditions.