IPO FACT SHEET

IPO : Jindal Supreme Products Limited — September 2026

Snapshot

Jindal Supreme Products Limited is engaged in manufacturing and supplying a range of steel products for infrastructure and industrial applications. Its key products include Mild Steel (MS) black pipes and tubes, galvanized pipes and tubes, metal beam crash barriers, and galvanized iron (GI) tubular poles. These products cater to sectors such as water supply and plumbing, infrastructure and construction, roads and highways, bridges, oil and gas, chemicals, agriculture and rural electrification. The Company operates through an established dealer network, primarily serving customers in Northern India. Its manufacturing facility is strategically located to provide logistical advantages and timely delivery of customized steel products.

Opening Date	Wednesday, September 16, 2026
Closing Date	Friday, September 18, 2026
Price Band	Rs. 88 to 93 per share
Bid Lot	161 Shares
Issue Size	1,34,28,000 shares (aggregating up to Rs. 125 Cr)
Fresh Issue	1,07,41,149 shares (aggregating up to Rs. 100 Cr)
Fresh Issue	26,86,851 shares (aggregating up to Rs. 25 Cr)
Registrar	Bigshare Services Pvt.Ltd.

Company Vision

Jindal Supreme Products Limited aims to strengthen its position in the steel pipes and tubes industry by expanding its product portfolio, improving manufacturing capabilities and delivering quality products to diverse industrial and infrastructure sectors. The Company's approach focuses on enhancing production efficiency, maintaining product quality and developing products suited to evolving customer requirements. Its strategic direction includes capacity expansion, process improvements and greater operational efficiency to support sustainable business growth. With increasing demand from infrastructure, water supply, construction, roads, energy and other industrial applications, the Company seeks to build stronger market presence while maintaining competitiveness through quality, timely delivery, cost efficiency and continuous improvement.

Key Financials

Amount in cr.	Sep-26	FY2026	FY2025	FY2024
Assets	233	248	200	181
Total Income	191	676	605	651
Profit After Tax	8	23	24	13
EBITDA	14	42	26	21
NET Worth	105	97	75	50
Reserves and Surplus	65	56	72	48
Total Borrowing	92	120	96	105

Growth Prospects

Jindal Supreme Products Limited has growth opportunities supported by increasing demand for steel pipes and tubes across infrastructure, construction, water supply, roads, oil and gas, agriculture and other industrial applications. The Company has been diversifying its finished product range and adding manufacturing capacity, including expansion of its metal beam crash barrier capacity. Growth can also be supported by government infrastructure programmes and increasing demand for water, sanitation and urban infrastructure. A strong dealer network and proximity of its manufacturing facility to customers provide additional advantages.

Risk Assessment

Jindal Supreme Products Limited operates in a competitive and cyclical steel industry and faces risks from fluctuations in steel coil, zinc and energy prices, which can affect margins and working capital requirements. Intense competition and overcapacity in commoditized pipe segments may create pricing pressure. The business is also exposed to higher logistics costs, dependence on government and infrastructure spending, and prolonged receivable cycles in project-based orders. Regulatory and environmental requirements, technological changes and quality expectations may require continuous investment. Manufacturing activities also involve operational safety risks, including exposure to heat, fire and machinery-related accidents.