IPO FACT SHEET

IPO : Manika Plastech Limited — September 2026

Snapshot

Manika Plastech Limited is an Indian manufacturer of rigid plastic packaging solutions, with a business spanning product design, engineering, manufacturing and delivery. Incorporated in 1996, the company serves customers across diverse industries and has developed longstanding relationships with several established businesses. Its product portfolio is focused on rigid plastic packaging manufactured through injection moulding technologies, with an emphasis on customized and standardized solutions. The company operates manufacturing facilities and uses technology-driven production processes to meet customer requirements. It is also strengthening its sustainability initiatives through the use of recycled polymers, energy-efficient operations and solar power.

Opening Date	Friday, September 11, 2026
Closing Date	Wednesday, September 16, 2026
Price Band	Rs. 40 to 43 per share
Bid Lot	348 Shares
Issue Size	2,91,86,045 shares (aggregating up to Rs. 125 Cr)
Fresh Issue	2,15,11,627 shares (aggregating up to Rs. 92 Cr)
Fresh Issue	76,74,418 shares (aggregating up to Rs. 33 Cr)
Registrar	MUFG Intime India Pvt.Ltd.

Company Vision

Manika Plastech Limited's vision is centered on strengthening its position in the rigid plastic packaging industry by delivering reliable, innovative and sustainable packaging solutions. The company aims to respond to changing customer requirements through product development, efficient manufacturing processes and adoption of advanced technologies. Its focus on lightweight packaging, recyclable materials and increased use of recycled polymers reflects an emphasis on sustainability and resource efficiency. The company also seeks to enhance its manufacturing capabilities and diversify production capacity to support future demand. Through these initiatives, Manika Plastech aims to build long-term customer relationships while creating value through quality, innovation, operational efficiency and environmentally responsible packaging solutions.

Key Financials

Amount in cr.	Jun-26	FY2026	FY2025	FY2024
Assets	317	324	321	253
Total Income	163	437	413	369
Profit After Tax	13	22	19	12
EBITDA	24	58.14	45.3	30.86
NET Worth	157	148	125	108
Reserves and Surplus	137	128	105	88
Total Borrowing	92	88	97	93

Growth Prospects

Manika Plastech Limited has growth opportunities supported by increasing demand for rigid plastic packaging across sectors such as FMCG, food and beverages, personal care and industrial applications. The shift from glass and metal packaging toward lightweight and recyclable plastic formats can support long-term industry demand. Rising adoption of recycled plastics and regulatory requirements for recycled content may further create opportunities for manufacturers with recycling capabilities. The company is also focusing on sustainability, advanced manufacturing and diversification of production capacity. Its use of recycled polymers and solar-generated energy demonstrates alignment with industry trends toward circularity and lower-carbon production.

Risk Assessment

Manika Plastech Limited faces risks related to disruptions in procurement, manufacturing and logistics, which could increase costs and delay order execution. Severe weather, natural disasters, war-like situations or other external events may affect operations and supply chains. The company also faces regulatory and tax-related matters, including ongoing appeals concerning certain GST demands. Its wholly owned subsidiary, Manika Automotive Private Limited, operates in a synergistic business area and could potentially create competitive overlap in the future. In addition, the company is yet to place orders for certain plant and machinery proposed to be funded through the offer, creating execution-related uncertainty.