IPO FACT SHEET

IPO : LCC Projects Limited September 2026

Snapshot

LCC Projects Limited is an integrated infrastructure and EPC company with expertise across irrigation, water supply, metro rail, industrial infrastructure and mining projects. The company undertakes end-to-end project execution, including engineering, procurement and construction activities, supported by advanced technologies such as SCADA, IoT, GIS and specialised design software. It has experience in executing large-scale water infrastructure, pipeline networks, dams, barrages and pumping systems, while also expanding into metro and coal mining opportunities. With diversified capabilities, long-term project experience and participation through subsidiaries and joint ventures, LCC Projects is positioned to benefit from India's growing infrastructure development opportunities.

Opening Date	Wednesday, September 9, 2026
Closing Date	Friday, September 11, 2026
Price Band	Rs. 139 to 146 per share
Bid Lot	102 Shares
Issue Size	2,92,56,232 shares (aggregating up to Rs. 427 Cr)
Fresh Issue	1,76,71,232 shares (aggregating up to Rs. 258 Cr)
Offer for Sale	1,15,85,000 shares (aggregating up to Rs. 169 Cr)
Registrar	Kfin Technologies Ltd.

Company Vision

LCC Projects Limited aims to strengthen its position as a diversified infrastructure and EPC company by expanding its geographical presence and enhancing its capabilities across multiple infrastructure segments. The company focuses on delivering efficient, technology-driven and high-quality project execution while leveraging its in-house engineering and design capabilities. Its long-term vision includes reducing dependence on specific business segments by expanding into areas such as renewable energy, mining, wastewater management, metro rail, railways and sewerage projects. The company also intends to improve operational efficiency through technology investments, stronger cost management and integrated project execution processes.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	2,448	1,727	1,130
Total Income	3,639	2,941	2,450
Profit After Tax	286	224	122
EBITDA	520	401	241
NET Worth	888	605	383
Reserves and Surplus	752	469	349
Total Borrowing	861	650	422

Growth Prospects

LCC Projects Limited has significant growth potential supported by its expansion across multiple states and participation in India's growing infrastructure sector. As of March 31, 2026, the company had ongoing projects across 12 states and an order book of ₹79,531.81 million comprising confirmed projects. The company plans to pursue large and complex projects, diversify into renewable energy, mining, metro rail, wastewater and sewerage sectors, and expand its independent O&M portfolio. Continued investments in advanced technologies, ERP systems, engineering capabilities and efficient working-capital management could further strengthen execution efficiency and support long-term business growth.

Risk Assessment

LCC Projects Limited operates in the infrastructure sector, which exposes it to risks including project delays, cost overruns, regulatory approvals, customer payment delays and working-capital requirements. Its expansion and diversification strategies may also increase operational and financial pressure, particularly in sectors where the company has limited experience. The order book may not necessarily translate into future revenue due to project modifications, cancellations or execution delays. Additionally, dependence on financing facilities, bank guarantees, skilled manpower and effective project execution could impact profitability and cash flows. The company, however, has established risk-management and project-selection processes to mitigate these operational risks.