IPO FACT SHEET

IPO : Karamtara Engineering Limited September 2026

Snapshot

Karamtara Engineering Limited is a backward-integrated manufacturer serving the renewable energy and transmission line sectors. The company is a leading integrated manufacturer of solar mounting structures and tracker components in India, with a diversified portfolio including solar structures, transmission towers, wind energy towers, fasteners, structural steel profiles and OHTL fittings. With exports across more than 50 countries, Karamtara has established a strong global presence and customer base. Its in-house galvanizing and steel rolling capabilities strengthen operational efficiency and cost competitiveness. The company is also expanding into battery energy storage systems and prefabricated engineered building structures, supporting future growth opportunities.

Opening Date	Wednesday, September 9, 2026
Closing Date	Friday, September 11, 2026
Price Band	Rs. 241 to 254 per share
Bid Lot	59 Shares
Issue Size	3,44,48,817 shares (aggregating up to Rs. 875 Cr)
Fresh Issue	2,65,74,803 shares (aggregating up to Rs. 675 Cr)
Offer for Sale	78,74,014 shares (aggregating up to Rs. 200 Cr)
Registrar	MUFG Intime India Pvt.Ltd.

Company Vision

Karamtara Engineering Limited aims to strengthen its position as a leading integrated engineering and manufacturing company supporting the global transition towards renewable energy and reliable power infrastructure. The company focuses on expanding its capabilities across solar mounting structures, transmission towers, wind energy solutions and related engineered products. Its vision is supported by backward integration, technological capabilities, global customer relationships and a diversified product portfolio. By expanding into emerging opportunities such as battery energy storage systems and prefabricated engineered structures, Karamtara seeks to participate in evolving infrastructure requirements while improving its scale, operational efficiency and long-term market presence.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	4,142	2,763	1,845
Total Income	4,316	3,165	2,427
Profit After Tax	229	139	103
EBITDA	498	347	263
NET Worth	1,219	983	553
Reserves and Surplus	927	691	547
Total Borrowing	1,030	556	509

Growth Prospects

Karamtara Engineering Limited has strong growth prospects driven by increasing investments in renewable energy, solar power infrastructure, electricity transmission and global decarbonisation initiatives. Its integrated manufacturing capabilities and presence across solar, transmission and wind-related products position it to benefit from rising infrastructure demand. The company’s exports to more than 50 countries provide geographical diversification and access to international opportunities. Expansion into battery energy storage systems and prefabricated engineered building structures could further broaden its revenue base. Continued capacity expansion, backward integration and growing demand for renewable infrastructure are expected to support the company’s long-term growth potential.

Risk Assessment

Karamtara Engineering Limited faces risks associated with its dependence on the renewable energy and infrastructure sectors, where project delays, changes in government policies and fluctuations in investment activity may affect demand. The business is also exposed to volatility in raw material prices, particularly steel and other inputs, which could impact profitability. Its international operations create exposure to foreign exchange movements and global economic conditions. Competition from domestic and international manufacturers may create pricing pressure. Additionally, execution risks related to capacity expansion and new business segments could affect future performance. Effective cost management, diversification and operational efficiency will remain important for mitigating these risks.