IPO FACT SHEET

IPO : Prasol Chemicals Limited September 2026

Snapshot

Prasol Chemicals Limited is a specialty chemicals manufacturer with a diversified portfolio of over 150 products, including acetone-based and phosphorus-based specialty chemicals, along with customized chemical solutions. Its products cater to more than 20 industries, including pharmaceuticals, agrochemicals, home and personal care, paints, construction, mining and lubricants. The company operates manufacturing facilities at Khopoli and Mahad and serves customers across 69 countries. Supported by application-driven R&D capabilities, backward integration, global certifications and strong customer relationships, Prasol Chemicals is positioned to benefit from growing domestic and international demand for high-performance specialty chemicals.

Opening Date	Tuesday, September 8, 2026
Closing Date	Thursday, September 10, 2026
Price Band	Rs. 643 to 676 per share
Bid Lot	22 Shares
Issue Size	73,96,437 shares (aggregating up to Rs. 500 Cr)
Fresh Issue	11,83,431 shares (aggregating up to Rs. 80 Cr)
Offer for Sale	62,13,006 shares (aggregating up to Rs. 420 Cr)
Registrar	Kfin Technologies Ltd.

Company Vision

Prasol Chemicals Limited aims to strengthen its position as a leading specialty chemicals manufacturer by expanding its diversified product portfolio and delivering high-performance, customized chemical solutions. The company focuses on innovation through application-driven research and development, process capabilities and deeper customer relationships. With a strong presence across multiple industries and international markets, Prasol seeks to leverage its manufacturing expertise and global certifications to address evolving customer requirements. Its long-term vision is supported by backward integration, technology partnerships and sustainable capacity expansion, enabling the company to capture emerging opportunities in India and global specialty chemical markets.

Key Financials

Amount in cr.	FY2025	FY2024	FY2023
Assets	839	723	626
Total Income	1,238	1,016	888
Profit After Tax	83	44	18
EBITDA	139.32	87.77	60.53
NET Worth	449	367	326
Reserves and Surplus	437	356	314
Total Borrowing	110	101	82

Growth Prospects

Prasol Chemicals Limited has significant growth potential, supported by rising demand for specialty chemicals across pharmaceuticals, agrochemicals, personal care, construction, mining and performance chemical industries. The company's application-driven R&D capabilities and customized product offerings provide opportunities to develop niche, higher-value products. Increasing domestic demand, global supply-chain diversification and potential technology-transfer partnerships can further support growth. Prasol also has available land at its Khopoli and Mahad facilities for future capacity expansion. Its presence across 69 countries, diversified customer base and growing international opportunities position the company to benefit from expanding specialty chemical demand.

Risk Assessment

Prasol Chemicals Limited faces risks associated with the cyclical and competitive nature of the specialty chemicals industry. Fluctuations in raw material prices, particularly acetone and phosphorus-related inputs, may affect production costs and profitability. The company is also exposed to regulatory, environmental and safety compliance requirements inherent in chemical manufacturing. Competition from domestic and global specialty chemical manufacturers could impact market share and pricing. In addition, dependence on industrial demand across multiple end-use sectors and challenges related to scaling manufacturing capacity may affect future performance. However, product diversification, backward integration and a broad customer base provide some risk mitigation.