IPO FACT SHEET

IPO : ESDS Software Solution Limited August 2026

Snapshot

ESDS Software Solution Limited is an India-based end-to-end AI-enabled cloud, managed services, data centre infrastructure and software solutions provider. The Company offers Infrastructure-as-a-Service (IaaS), including colocation, data centre and cloud computing services, along with managed services and Software-as-a-Service (SaaS). Its solutions are designed to help customers reduce costs while enhancing security, flexibility, scalability and reliability. ESDS serves diverse customer segments, including banking, financial services and insurance companies, government institutions, SMEs and large enterprises. The Company was among India’s early adopters of cloud technology, establishing its first data centre in 2010 and launching cloud services in 2011.

Opening Date	Friday, August 28, 2026
Closing Date	Tuesday, September 1, 2026
Price Band	Rs. 408 to 429 per share
Bid Lot	34 Shares
Issue Size	1,67,83,216 shares (aggregating up to Rs. 720 Cr)
Fresh Issue	1,67,83,216 shares (aggregating up to Rs. 720 Cr)
Registrar	MUFG Intime India Pvt.Ltd.

Company Vision

ESDS Software Solution Limited’s vision is centered on becoming a leading technology partner in India’s rapidly evolving digital ecosystem by providing secure, scalable and reliable cloud, data centre, managed services and software solutions. The Company aims to support enterprises and government institutions in their digital transformation by enabling efficient cloud adoption, reducing infrastructure costs and improving operational flexibility. Its focus on AI-enabled solutions, cloud computing, data infrastructure and software platforms positions it to address changing technology requirements. ESDS also seeks to strengthen its presence across diverse industries while leveraging innovation and emerging technologies to create sustainable long-term value for customers and stakeholders.

Growth Prospects

ESDS Software Solution Limited operates in markets that are expected to experience strong structural growth, supported by increasing digitalisation, cloud adoption, data generation and demand for scalable IT infrastructure. India’s data centre market is projected to grow at a 19.7% CAGR through Fiscal 2030, while the cloud services market is expected to expand at 15.8% CAGR. The managed services market is also projected to grow significantly at 27.1% CAGR. ESDS is well positioned to benefit from these trends through its integrated portfolio covering cloud infrastructure, data centres, managed services and software solutions. Growing adoption of Digital India initiatives, enterprise modernisation and emerging technologies such as GenAI could further support demand.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	1,938	656	548
Total Income	481	377	292
Profit After Tax	121	56	14
EBITDA	234.23	154.89	101.88
NET Worth	529	406	206
Reserves and Surplus	534	408	217
Total Borrowing	43	63	149

Risk Assessment

ESDS Software Solution Limited operates in a technology-driven and highly competitive industry where rapid technological changes, evolving customer requirements and increasing competition can impact growth and profitability. The Company competes with established cloud, data centre and managed services providers, requiring continuous investment in infrastructure, technology and innovation. Its business is also dependent on sustained cloud adoption, digital transformation and demand for data centre and managed services. As the Company expands its technology offerings, maintaining security, reliability, scalability and regulatory compliance remains important. The competitive environment, changing technology landscape and execution requirements associated with scaling its operations could create business risks.