IPO FACT SHEET

IPO : Lumino Industries Limited August 2026

Snapshot

Lumino Industries Limited is an India-based manufacturer of cables and conductors, with its business operations also covering Engineering, Procurement and Construction (EPC) projects. The company offers a diversified portfolio including overhead aluminium conductors, power cables, control and instrumentation cables, railway signalling cables, solar cables, fire alarm cables and flexible electrical wires. It operates two manufacturing facilities in Howrah, West Bengal, with a combined installed capacity of 40,000 MT for cables and conductors. Lumino serves power utilities, infrastructure companies and public and private sector customers in India, while also exporting to several international markets. Its UL certification and ISO-certified facilities support its expansion and quality positioning.

Opening Date	Thursday, August 27, 2026
Closing Date	Monday, August 31, 2026
Price Band	Rs. 78 to 82 per share
Bid Lot	182 Shares
Issue Size	8,53,65,851 shares (aggregating up to Rs. 700 Cr)
Fresh Issue	6,09,75,609 shares (aggregating up to Rs. 500 Cr)
Fresh Issue	2,43,90,242 shares (aggregating up to Rs. 200 Cr)
Registrar	Bigshare Services Pvt.Ltd.

Company Vision

Lumino Industries Limited's vision is centered on strengthening its position in the cables, conductors and EPC sectors by delivering reliable, high-quality and customized electrical solutions. The company aims to expand its manufacturing capabilities and product portfolio to address growing requirements across power transmission, distribution, renewable energy and infrastructure projects. Its focus on quality certifications, safety standards and customized products supports its ambition to serve both domestic and international markets. The UL certification received in 2024 is expected to support greater penetration into the U.S. and European markets. The planned new manufacturing facility in Howrah further reflects its focus on capacity expansion and long-term growth.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	2,175	1,719	1,175
Total Income	2,089	1,947	1,425
Profit After Tax	160	125	87
EBITDA	238.95	222.94	145.09
NET Worth	730	570	446
Reserves and Surplus	606	447	414
Total Borrowing	384	419	41

Growth Prospects

Lumino Industries Limited has growth opportunities arising from increasing demand for cables, conductors and EPC solutions linked to power transmission, distribution, renewable energy and infrastructure development. The company is expanding its manufacturing footprint through a planned facility at Ranihati, Howrah, which is expected to enable production of additional products including high-voltage cables, solar cables, railway signalling cables and HTLS conductors. Its UL certification can facilitate access to customers in the U.S. and European markets, while its existing customer base includes power utilities and infrastructure companies across India and overseas. Expansion into international markets and product customization could further support future growth.

Risk Assessment

Lumino Industries Limited operates in a highly competitive cables, conductors and EPC industry, exposing it to pricing pressure and competition from established players and new entrants. Raw material price volatility is an important risk because major inputs include aluminium, copper, steel and insulating materials. The company also faces risks associated with project delays, which can result in penalties, forfeiture of earnest money and disputes. Its international operations expose it to foreign currency fluctuations, although the company uses foreign exchange forward contracts for hedging. Additionally, competitors with larger manufacturing capacities, stronger financial resources and broader technological capabilities may affect the company's ability to win projects and maintain margins.

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