IPO FACT SHEET

IPO : Annu Projects Limited August 2026

Snapshot

Annu Projects Limited, established in 2003 and headquartered in New Delhi, is a diversified Engineering, Procurement and Construction (EPC) company focused on essential infrastructure development. The Company operates across telecom infrastructure, sewerage infrastructure, gas pipelines and railway signalling and telecommunications. Its activities include Optical Fibre Cable (OFC) laying, sewerage network development, sewage treatment projects, gas pipeline installation and railway signalling infrastructure. The Company operates across 11 states in India and has executed projects for government and institutional clients. It has also expanded into railway signalling and telecommunications, leveraging its OFC and communication infrastructure expertise.

Opening Date	Tuesday, August 25, 2026
Closing Date	Friday, August 28, 2026
Price Band	Rs. 94 to 99 per share
Bid Lot	151 Shares
Issue Size	1,76,83,000 shares (aggregating up to Rs. 175 Cr)
Fresh Issue	1,76,83,000 shares (aggregating up to Rs. 175 Cr)
Registrar	Kfin Technologies Ltd.

Company Vision

Annu Projects Limited's vision is centered on strengthening its position as a diversified EPC infrastructure company by leveraging its capabilities across telecom, sewerage, gas pipeline and railway signalling projects. The Company aims to participate in India's expanding infrastructure development by delivering integrated design, implementation, operations and maintenance solutions. Its focus on expanding into railway signalling, Kavach and railway telecommunications projects indicates an intention to diversify its project portfolio and build capabilities in emerging infrastructure segments. By utilizing its experience in OFC and communication infrastructure and expanding its presence across multiple states, the Company seeks to create sustainable growth opportunities while strengthening its position in India's infrastructure ecosystem.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	342	233	161
Total Income	245	182	155
Profit After Tax	33	21	17
EBITDA	50.19	32.19	28.5
NET Worth	155	122	69
Reserves and Surplus	107	74	66
Total Borrowing	53	22	20

Growth Prospects

Annu Projects Limited has growth potential from India's increasing infrastructure requirements across telecom, gas, sewerage and railway sectors. The Company can benefit from continued fibre connectivity expansion, development of telecom infrastructure and increasing investment in railway modernisation. Its entry into railway signalling and telecommunication during FY2026 provides an additional avenue for diversification, while its existing OFC capabilities can support participation in signalling, Kavach and railway telecom projects. The Company's experience in executing large telecom and sewerage projects also provides a foundation for pursuing future EPC opportunities. Expansion across multiple infrastructure verticals and geographies could support its long-term business development.

Risk Assessment

Annu Projects Limited operates in the EPC infrastructure sector, where project execution, procurement and cost management are important risk factors. Gas pipeline and other infrastructure projects can face challenges such as difficult terrain, procurement delays, fluctuations in material costs, land acquisition issues, adverse weather and shortage of skilled labour. Environmental regulations and community-related concerns may also delay approvals and increase project costs. The Company's financial information for FY2026 is standalone, while FY2025 and FY2024 were consolidated due to cessation of its subsidiary, making direct comparison of these periods unsuitable. Investors should also consider the execution and competition risks associated with expanding into new infrastructure segments.