IPO FACT SHEET

IPO : Skyways Air Services Limited — August 2026

Snapshot

Skyways Air Services Limited is a Delhi-based integrated freight forwarding and logistics company, incorporated in 1984, with operations spanning domestic and international markets. The company has evolved into a comprehensive logistics service provider offering freight forwarding, ocean and air cargo logistics, warehousing, road transportation, customs clearance, express delivery and technology-enabled logistics solutions. Its business model is supported by a wide network of subsidiaries and associates across India and international markets including Germany, Hong Kong, Dubai, Vietnam, Cambodia and the UK.

Opening Date	Monday, August 24, 2026
Closing Date	Thursday, August 27, 2026
Price Band	Rs. 131 to 138 per share
Bid Lot	100 Shares
Issue Size	4,22,31,600 shares (aggregating up to Rs. 583 Cr)
Fresh Issue	2,88,98,300 shares (aggregating up to Rs. 399 Cr)
Offer for Sale	1,33,33,300 shares (aggregating up to Rs. 184 Cr)
Registrar	Bigshare Services Pvt.Ltd.

Company Vision

Skyways Air Services Limited aims to become a leading freight management company by providing smart, innovative and socially responsible logistics solutions to a diversified customer base. Its vision focuses on strengthening freight management efficiency through continuous investments in technology, infrastructure and employee capabilities. The company seeks to build long-term relationships with reputed and ethical customers while developing cost-effective logistics solutions. Its expanding domestic and international presence, supported by subsidiaries and global logistics networks, is intended to enhance service capabilities and market reach. The company also emphasizes responsible business practices, customer centricity, integrity and innovation as key elements of its long-term vision.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	1,508	1,322	790
Total Income	2,840	2,271	1,317
Profit After Tax	64	48	34
EBITDA	125.65	86.49	48.34
NET Worth	333	247	154
Total Borrowing	624	558	357

Growth Prospects

Skyways Air Services Limited has significant growth opportunities through expansion across air, ocean, road, express cargo, warehousing and specialized logistics services. The company has been broadening its geographical presence through subsidiaries and international offices, while increasing its exposure to diverse customer segments. Its strategy of forward and backward integration can help provide end-to-end logistics solutions and improve operational efficiency. The group's consolidated revenue increased to approximately ₹2,800 crore in FY2026 from ₹2,248 crore in FY2025, supported by growth across multiple freight segments and strategic acquisitions. Further penetration into road, courier, ocean and pharmaceutical logistics could strengthen its business profile.

Risk Assessment

Skyways Air Services Limited operates in a highly competitive and globally sensitive freight forwarding industry. A key risk is its complete dependence on third-party carriers, as the company does not own aircraft or shipping lines; therefore, capacity availability, pricing changes and service disruptions can directly affect operations and margins. The business is also exposed to fluctuations in global freight rates, cargo volumes, geopolitical developments and international trade conditions. The industry has relatively low entry barriers, creating pricing pressure and intense competition. Additionally, working-capital-intensive operations and supplier concentration can affect liquidity and profitability. Efficient cost control, working-capital management and continued business diversification remain important for mitigating these risks.