IPO FACT SHEET

IPO : Augmont Enterprises Limited — August 2026

Snapshot

Augmont Enterprises Limited is an integrated precious metals company operating across multiple segments of the gold and silver value chain, including procurement, refining, bullion trading, digital gold, jewellery manufacturing, international sales and gold-backed financial services. The Company operates through its enterprise-focused **Augmont SPOT** platform and consumer-focused **Augmont Gold For All** platform. Its offerings include physical gold and silver, digital gold and silver, Gold SIPs, Gold FDs, Gold Loan Tech, EMI Gold and gold recycling services. Augmont operates two refineries with a combined capacity of 284 tonnes annually and serves both B2B and B2C customers through technology-enabled platforms and physical touchpoints.

Opening Date	Friday, August 21, 2026
Closing Date	Tuesday, August 25, 2026
Price Band	Rs. 750 to 788 per share
Bid Lot	19 Shares
Issue Size	1,04,69,541 shares (aggregating up to Rs. 825 Cr)
Fresh Issue	78,68,020 shares (aggregating up to Rs. 620 Cr)
Offer for Sale	26,01,521 shares (aggregating up to Rs. 205 Cr)
Registrar	MUFG Intime India Pvt.Ltd.

Company Vision

Augmont Enterprises Limited aims to build a trusted, technology-driven and integrated ecosystem for gold and silver by making precious metals more accessible, transparent and convenient for both businesses and consumers. The Company intends to strengthen its position across the entire value chain, from procurement and refining to bullion trading, digital gold, jewellery and financial solutions. It plans to expand its consumer presence through the Gold For All platform, increase its physical touchpoints and leverage technology, artificial intelligence and data analytics to improve customer engagement. The Company also seeks to strengthen procurement, refining and manufacturing capabilities while expanding its reach across underserved markets.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	1,257	1,857	760
Total Income	94,282	66,252	34,949
Profit After Tax	348	227	76
EBITDA	385.95	304.09	103.92
NET Worth	927	423	205
Reserves and Surplus	865	398	180
Total Borrowing	13	22	55

Growth Prospects

Augmont Enterprises Limited has significant growth opportunities supported by increasing digital adoption, rising interest in fractional gold investment and the formalisation of India's precious metals ecosystem. The Company can benefit from expanding its Gold For All platform, digital partnerships, physical centres and independent agent network, particularly across Tier 2 and Tier 3 markets. Its integrated presence across refining, bullion trading, digital gold and consumer services provides multiple avenues for expansion. Continued investment in technology, artificial intelligence and data analytics can improve customer acquisition and retention. Further, opportunities in Electronic Gold Receipts, international sales and lab-grown diamonds could provide additional growth avenues.

Risk Assessment

Augmont Enterprises Limited operates in a capital-intensive and highly regulated precious metals industry, exposing it to several business and operational risks. The Company requires substantial working capital for procurement of gold and silver and must comply with multiple licences, regulations and stringent quality standards. Volatility in gold and silver prices can affect inventory values, demand and profitability. Its technology-intensive platforms also create risks related to system disruptions, cybersecurity and operational continuity. Revenue concentration among key enterprise customers and dependence on suppliers may create additional business risks. Further, changes in regulations, competition, procurement costs and consumer preferences could adversely affect growth, margins and financial performance.