IPO FACT SHEET

IPO : Shankesh Jewellers Limited August 2026

Snapshot

Shankesh Jewellers Limited is a Mumbai-based company engaged in the business of hand-crafted gold jewellery and customization services. With a legacy of over three decades, the Company focuses on designing and supplying a wide range of 22-karat and 18-karat gold jewellery, including bangles, bridal jewellery, necklaces, jhumkas, mangalsutras, rings and customized jewellery. It follows an asset-light business model, outsourcing manufacturing to experienced karigars through jobworkers while concentrating on design, sourcing, inventory management and customer requirements. Its clientele includes reputed corporate and non-corporate jewellery businesses across India. The Company emphasizes quality, BIS hallmarking, craftsmanship and customer satisfaction while serving diverse jewellery requirements.

Opening Date	Tuesday, August 18, 2026
Closing Date	Thursday, August 20, 2026
Price Band	Rs. 88 to 93 per share
Bid Lot	160 Shares
Issue Size	3,94,82,000 shares (aggregating up to Rs. 367 Cr)
Fresh Issue	2,94,82,000 shares (aggregating up to Rs. 274 Cr)
Offer for Sale	1,00,00,000 shares (aggregating up to Rs. 93 Cr)
Registrar	KFIN Technologies Limited

Company Vision

Shankesh Jewellers Limited aims to strengthen its position in the hand-crafted gold jewellery industry by leveraging its long-standing expertise, design capabilities and relationships with skilled karigars. The Company focuses on offering a broad range of quality jewellery while responding to changing customer preferences through customization and contemporary designs. Its asset-light model supports operational flexibility and efficient inventory management. Going forward, the Company intends to deepen relationships with existing corporate and non-corporate clients, expand its product offerings and continue emphasizing quality, craftsmanship and customer satisfaction.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	404	250	177
Total Income	1631	1,404	1,062
Profit After Tax	107	40	13
EBITDA	158	65	29
NET Worth	209	101	60
Reserves and Surplus	151	91	58
Total Borrowing	167	146	110

Growth Prospects

Shankesh Jewellers Limited has growth opportunities supported by the increasing demand for diverse, customized and traditionally crafted gold jewellery. Its wide product portfolio across antique, temple, bridal, semi-antique and other jewellery categories enables it to cater to different customer preferences and occasions. The Company's asset-light operating model provides flexibility to manage production through experienced karigars without significant investment in manufacturing infrastructure. Its established relationships with jobworkers and a PAN-India clientele also provide a platform for expansion. Further strengthening its client base, introducing designs aligned with evolving trends and increasing customized job-work opportunities could support future business growth.

Risk Assessment

Shankesh Jewellers Limited operates in the jewellery industry, where business performance can be influenced by fluctuations in gold prices, changing consumer preferences and overall market conditions. The Company follows an asset-light model and depends substantially on third-party jobworkers and skilled karigars for manufacturing, creating dependence on their availability, quality and timely execution. Its operations also require effective inventory and supply-chain management. Competition within the jewellery industry and the need to continuously introduce attractive designs may affect customer relationships and business volumes. Additionally, regulatory requirements relating to gold quality, hallmarking and taxation require continuous compliance.