IPO FACT SHEET

IPO : Horizon Industrial Parks Limited August 2026

Snapshot

Horizon Industrial Parks Limited is an India-focused developer, operator and manager of industrial and logistics parks, with a portfolio spread across key logistics and manufacturing hubs. The Company develops, operates and maintains industrial, logistics and warehousing infrastructure, while certain subsidiaries are also engaged in developing and leasing industrial and logistics spaces. Its portfolio includes assets across locations such as Bhiwandi, Hoskote, Nashik, Oragadam, Talegaon, Farukhnagar, Hosur, Mappedu and Nagpur. The Company operates through a broad network of subsidiaries and is promoted by entities associated with Blackstone. Horizon is seeking to raise up to ₹26,000 million through its proposed IPO, with the Equity Shares proposed to be listed on BSE and NSE.

Opening Date	Monday, August 17, 2026
Closing Date	Wednesday, August 19, 2026
Price Band	Rs. 57 to 60 per share
Bid Lot	250 Shares
Issue Size	43,34,09,090 shares (aggregating up to Rs. 2,600 Cr)
Fresh Issue	43,34,09,090 shares (aggregating up to Rs. 2600 Cr)
Registrar	KFin Technologies Limited

Company Vision

Horizon Industrial Parks Limited's vision is centered on strengthening its position as a leading provider of industrial, logistics and warehousing infrastructure in India. The Company aims to develop and operate high-quality, strategically located parks that cater to the evolving requirements of manufacturing, logistics and supply-chain businesses. Through its expanding portfolio and presence across important industrial and consumption corridors, Horizon seeks to create efficient infrastructure that supports customers' operational needs. Its focus on developing and leasing industrial and logistics spaces reflects a long-term approach to building a diversified and scalable platform. The Company also intends to leverage its experienced management and established platform to pursue future growth opportunities.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	13,495	9,852	4,993
Total Income	768	439	246
Profit After Tax	-204	-179	-162
EBITDA	607.8	339.12	151.51
NET Worth	4,676	122	267
Reserves and Surplus	3,215	-530	-335
Total Borrowing	6,884	7,009	3,688

Growth Prospects

Horizon Industrial Parks Limited has growth opportunities supported by the increasing need for organised industrial, logistics and warehousing infrastructure in India. The Company's presence across multiple industrial and logistics locations provides a diversified platform for serving manufacturing, distribution and supply-chain requirements. Its business model of developing, operating, maintaining and leasing industrial and logistics spaces can support recurring occupancy and expansion opportunities. The Company's portfolio of subsidiaries and projects across locations such as Bhiwandi, Oragadam, Talegaon, Hosur and other industrial hubs provides scope for scaling its asset base..

Risk Assessment

Horizon Industrial Parks Limited operates in the capital-intensive industrial and logistics real-estate sector and is exposed to various business and financial risks. Its operations involve substantial investment in developing and maintaining industrial, logistics and warehousing parks, making the Company dependent on adequate funding and efficient project execution. Demand and occupancy levels for its properties may be affected by economic conditions, manufacturing activity, logistics demand and competition. The Company also operates through numerous subsidiaries, which may increase operational and management complexity. Additionally, its financial structure includes borrowings and intercorporate transactions, creating exposure to interest-rate, liquidity and refinancing risks