



IPO : Shiprocket Limited

August 2026

Snapshot

Shiprocket Limited is India's largest new-age end-to-end horizontal e-commerce enablement platform by revenue from operations in Fiscal 2026. The company provides a comprehensive technology ecosystem that helps merchants manage shipping, fulfilment, cross-border logistics, marketing, checkout, payments, and financial solutions through a single platform. It serves businesses of all sizes, enabling them to sell across multiple online channels while improving operational efficiency and customer experience. Shiprocket has built a large merchant network, extensive logistics partnerships, and AI-driven capabilities that enhance delivery performance and business insights. Its scalable, asset-light platform positions it to benefit from the continued growth of India's digital commerce ecosystem.

Company Vision

Shiprocket Limited's vision is to build a comprehensive digital commerce enablement ecosystem that empowers businesses of every size to establish, manage, and scale their online operations efficiently. The company aims to simplify e-commerce by offering integrated technology solutions across shipping, fulfilment, cross-border logistics, checkout, marketing, payments, and financial services through a unified platform. By leveraging technology, automation, artificial intelligence, and strategic partnerships, Shiprocket seeks to improve merchant productivity, customer experience, and operational efficiency.

Growth Prospects

Shiprocket Limited's growth prospects are supported by the rapid expansion of India's e-commerce market, increasing digital adoption among SMEs, and rising demand for integrated commerce enablement solutions. The company intends to deepen merchant engagement by expanding its technology offerings across logistics, fulfilment, cross-border shipping, checkout, payments, and financial services while strengthening its partner ecosystem. It also plans to leverage artificial intelligence, automation, and data analytics to enhance customer experience and operational efficiency. With its scalable, asset-light platform, diversified product portfolio, and ability to cross-sell multiple services, Shiprocket is well positioned to capitalize on the long-term growth of digital commerce in India.

Opening Date	Wednesday, August 12, 2026
Closing Date	Friday, August 14, 2026
Price Band	Rs. 92 to 97 per share
Bid Lot	154 Shares
Issue Size	16,67,61,566 shares (aggregating up to Rs. 1,617 Cr)
Fresh Issue	9,12,99,203 shares (aggregating up to Rs. 885 Cr)
Offer for Sale	7,54,62,363 shares (aggregating up to Rs. 732 Cr)
Registrar	Kfin Technologies Ltd.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	2,505	2,309	2,051
Total Income	2,077	1,675	1,358
Profit After Tax	-79	-74	-595
EBITDA	-17	-17	-496
NET Worth	1,524	1,491	1,284
Total Borrowing	242	245	213

Risk Assessment

Shiprocket Limited faces risks associated with intense competition in the rapidly evolving e-commerce enablement and logistics technology industry, where sustained innovation and competitive pricing are critical. Its business depends on continued growth in online commerce, merchant acquisition and retention, and the performance of third-party logistics and delivery partners. Any disruption in technology infrastructure, cybersecurity incidents, regulatory changes, or inability to scale operations efficiently could adversely affect business performance. The company also remains exposed to risks related to profitability, execution of expansion strategies, and dependence on strategic partnerships. Investors should carefully evaluate these factors alongside the opportunities before making an investment decision.