IPO FACT SHEET

IPO : Dhoot Transmission Limited August 2026

Snapshot

Dhoot Transmission Limited is an integrated automotive components manufacturer specializing in wiring harnesses, battery packs, sensors, electronic controllers and automotive switches for two-wheelers, three-wheelers, commercial vehicles and off-highway equipment. The company serves leading domestic and global OEMs through a diversified manufacturing network across India and overseas subsidiaries. Its backward-integrated operations, engineering capabilities and long-standing customer relationships support product quality and operational efficiency. Dhoot is also expanding into EV-focused solutions, power electronics and advanced vehicle systems to capitalize on evolving mobility trends.

Opening Date	Monday, August 10, 2026
Closing Date	Wednesday, August 12, 2026
Price Band	Rs. 829 to 871 per share
Bid Lot	17 Shares
Issue Size	3,52,18,047 shares (aggregating up to Rs. 3,067 Cr)
Fresh Issue	1,60,80,445 shares (aggregating up to Rs. 1,400 Cr)
Offer for Sale	1,91,37,602 shares (aggregating up to Rs. 1,667 Cr)
Registrar	Kfin Technologies Ltd.

Company Vision

Dhoot Transmission Limited is an integrated automotive components manufacturer specializing in wiring harnesses, battery packs, sensors, electronic controllers and automotive switches for two-wheelers, three-wheelers, commercial vehicles and off-highway equipment. The company serves leading domestic and global OEMs through a diversified manufacturing network across India and overseas subsidiaries. Its backward-integrated operations, engineering capabilities and long-standing customer relationships support product quality and operational efficiency. Dhoot is also expanding into EV-focused solutions, power electronics and advanced vehicle systems to capitalize on evolving mobility trends. The IPO comprises a fresh issue and an offer for sale to support future growth and strengthen its market position.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	4,115	2,336	1,712
Total Income	4,564	3,472	2,799
Profit After Tax	397	354	299
EBITDA	711	591	512
NET Worth	2,397	978	741
Reserves and Surplus	2,360	962	725
Total Borrowing	841	776	555

Growth Prospects

Dhoot Transmission Limited's growth prospects are supported by rising demand for automotive wiring harnesses and electronic systems, increasing vehicle electrification, and expanding opportunities in the electric vehicle ecosystem. The company plans to enhance manufacturing capacity, invest in advanced technologies, and deepen relationships with leading domestic and global OEMs. Its diversified product portfolio, global manufacturing footprint, engineering capabilities and focus on value-added products position it to benefit from evolving automotive trends. Additionally, strategic capital expenditure, operational efficiencies and continued emphasis on innovation are expected to strengthen competitiveness, improve scalability and drive sustainable long-term revenue and profitability growth.

Risk Assessment

Dhoot Transmission Limited faces risks associated with its dependence on the automotive industry, where demand is influenced by economic cycles, vehicle production trends and changing consumer preferences. The company is exposed to customer concentration risk, fluctuations in raw material prices, supply chain disruptions and foreign exchange movements due to its international operations. Rapid technological changes, particularly in electric mobility, require continuous investment in innovation and manufacturing capabilities. In addition, execution risks related to capacity expansion, regulatory compliance and intense competition from domestic and global players could affect operational performance, profitability and long-term growth if not effectively managed.