IPO FACT SHEET

# IPO : LEAP India Limited August 2026

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|---|---|
| Opening Date | Friday, August 7, 2026 |
| Closing Date | Tuesday, August 11, 2026 |
| Price Band | Rs. 151 to 159 per share |
| Bid Lot | 94 Shares |
| Issue Size | 15,59,74,842 shares (aggregating up to Rs. 2,480 Cr) |
| Fresh Issue | 3,01,88,679 shares (aggregating up to Rs. 480 Cr) |
| Offer for Sale | 12,57,86,163 shares (aggregating up to Rs. 2000 Cr) |
| Registrar | MUFG Intime India Pvt.Ltd. |

**Snapshot**

LEAP India Limited is India's largest on-demand asset pooling provider, offering reusable pallets, containers, crates and material handling equipment (MHE) to optimize supply chain operations across industries. The company operates a pan-India network with over 10,100 customer touchpoints, 29 fulfilment centres and more than 14.7 million pooled assets, serving over 1,000 customers in FMCG, automotive, logistics, e-commerce and industrial sectors. Through its technology-enabled platform, RFID-tagged assets, IoT-based fleet management and lithium-ion-powered MHE solutions, LEAP enhances operational efficiency while promoting sustainability and circular logistics.

**Company Vision**

LEAP India aims to transform supply chain logistics through a sustainable, technology-driven asset pooling ecosystem that enhances efficiency while reducing environmental impact. The company focuses on expanding its reusable packaging and material handling solutions, strengthening its pan-India presence, and pursuing international growth through strategic expansion into the Middle East. By leveraging digital technologies such as RFID, IoT-enabled asset tracking, and lithium-ion-powered equipment, LEAP seeks to drive innovation in logistics while supporting circular economy practices. Its long-term vision is to remain the leading asset pooling partner, delivering operational excellence, sustainability, and superior value to customers across diverse industries.

**Growth Prospects**

LEAP India’s growth prospects are supported by the expanding adoption of asset pooling, warehouse automation, and sustainable logistics solutions across India. The prospectus highlights that the Indian pallet pooling market is expected to grow at a CAGR of 14.9% during FY2026–FY2031, driven by increasing palletization and deeper penetration of pooling services. The company is well positioned to benefit from its market leadership, nationwide network, acquisition of CHEP India, technology-enabled operations, and growing demand from FMCG, automotive, e-commerce, logistics, and manufacturing sectors. Its planned expansion into the Middle East further strengthens long-term growth opportunities and geographic diversification.

## Key Financials

| Amount in cr. | FY2026 | FY2025 | FY2024 |
|---|---|---|---|
| Assets | 2,401 | 2,042 | 1,400 |
| Total Income | 747 | 485 | 372 |
| Profit After Tax | 62 | 38 | 37 |
| EBITDA | 379 | 274 | 210 |
| NET Worth | 1,006 | 917 | 714 |
| Reserves and Surplus | 679 | 606 | 522 |
| Total Borrowing | 1,018 | 802 | 513 |

**Risk Assessment**

LEAP India’s growth prospects are supported by the expanding adoption of asset pooling, warehouse automation, and sustainable logistics solutions across India. The prospectus highlights that the Indian pallet pooling market is expected to grow at a CAGR of 14.9% during FY2026–FY2031, driven by increasing palletization and deeper penetration of pooling services. The company is well positioned to benefit from its market leadership, nationwide network, acquisition of CHEP India, technology-enabled operations, and growing demand from FMCG, automotive, e-commerce, logistics, and manufacturing sectors. Its planned expansion into the Middle East further strengthens long-term growth opportunities and geographic diversification.