IPO FACT SHEET

IPO : Technocraft Ventures Limited — August 2026

Snapshot

Technocraft Ventures Limited ture development compais an integrated infrastrucny engaged in executing engineering, procurement and construction (EPC) projects across roads, highways, bridges, tunnels, water supply, sewerage, irrigation and urban infrastructure segments. The company undertakes projects for central and state government agencies, supported by in-house engineering expertise, project management capabilities and a diversified execution portfolio. With a track record spanning over two decades, it focuses on timely delivery, quality standards and sustainable infrastructure development. The IPO comprises a fresh issue and an offer for sale, with proceeds primarily aimed at supporting business growth, strengthening financial position and meeting general corporate requirements.

Opening Date	Friday, August 7, 2026
Closing Date	Tuesday, August 11, 2026
Price Band	Rs. 200 to 212 per share
Bid Lot	70 Shares
Issue Size	1,18,81,000 shares (aggregating up to Rs. 252 Cr)
Fresh Issue	95,05,000 shares (aggregating up to Rs. 202 Cr)
Offer for Sale	23,76,000 shares (aggregating up to Rs. 50 Cr)
Registrar	Bigshare Services Pvt.Ltd.

Company Vision

Technocraft Ventures Limited aims to become a leading infrastructure development company by delivering high-quality engineering and construction solutions that contribute to India's economic growth. The company focuses on expanding its presence across transportation, water management, irrigation and urban infrastructure while maintaining strong standards of safety, quality and operational excellence. It seeks to strengthen long-term relationships with government authorities and other clients through timely project execution, innovation and efficient resource management. the company aspires to create sustainable value for stakeholders while supporting the nation's infrastructure development objectives.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	354	270	258
Total Income	347	281	227
Profit After Tax	43	28	19
EBITDA	72	50	35
NET Worth	163	120	92
Reserves and Surplus	133	112	84
Total Borrowing	90	87	80

Growth Prospects

Technocraft Ventures Limited is well positioned to benefit from India's increasing investment in infrastructure, particularly in roads, highways, water supply, sewerage, irrigation and urban development projects. The company's established execution capabilities, experienced management and diversified project portfolio provide opportunities to secure larger government contracts. The IPO proceeds are expected to strengthen its financial position and support future business expansion. Continued government emphasis on infrastructure spending, along with rising demand for quality EPC contractors, is likely to create significant growth opportunities. The company also aims to improve operational efficiency and expand its order book to drive long-term revenue growth.

Risk Assessment

Technocraft Ventures Limited operates in the infrastructure and EPC sector, where project execution depends on timely regulatory approvals, land availability, funding from government authorities and efficient contract management. Delays in project execution, cost overruns, fluctuations in raw material prices and intense competition may affect profitability. The company is also exposed to risks associated with dependence on government contracts, working capital requirements and changes in infrastructure policies. Any slowdown in public infrastructure spending or delays in payments from clients could impact cash flows and financial performance. Effective project management and prudent financial discipline remain essential to mitigating these business risks.