IPO FACT SHEET

IPO : Juniper Green Energy Limited July 2026

Snapshot

Juniper Green Energy Limited is a renewable energy company focused on developing and operating utility-scale renewable power projects in India. The company has a diversified portfolio spanning wind, solar and hybrid renewable energy assets, supported by a large subsidiary network and an integrated project development approach. Its business benefits from India's growing renewable energy demand, favourable policy environment and increasing focus on clean power transition. The company is proposing a fresh issue of up to ₹18,000 million to support its growth and strategic objectives. However, investors should consider project execution, regulatory, financing, operational and market-related risks before investing.

Opening Date	Thursday, July 30, 2026
Closing Date	Monday, August 3, 2026
Price Band	Rs. 214 to 225 per share
Bid Lot	66 Shares
Issue Size	8,00,00,000 shares (aggregating up to Rs. 1,800 Cr)
Fresh Issue	8,00,00,000 shares (aggregating up to Rs. 1,800 Cr)
Registrar	Kfin Technologies Ltd.

Company Vision

Juniper Green Energy Limited's vision is to contribute significantly to India's transition towards a cleaner and more sustainable energy future by developing reliable, scalable and efficient renewable power assets. The company aims to expand its presence across wind, solar and hybrid energy solutions while leveraging technology, operational expertise and disciplined project execution. Its long-term focus is on creating a diversified renewable energy portfolio that supports decarbonisation, energy security and sustainable economic growth. By strengthening its project pipeline and operational capabilities, Juniper Green Energy seeks to emerge as a leading renewable energy platform delivering dependable clean power and long-term value to stakeholders.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	19,538	10,357	4,986
Total Income	805	570	424
Profit After Tax	40	36	40
EBITDA	692	486	371
NET Worth	123	116	108
Reserves and Surplus	2,935	2,871	1,555
Total Borrowing	12,921	5,503	2,672

Growth Prospects

Juniper Green Energy Limited has strong growth prospects, supported by India's accelerating renewable energy transition, rising electricity demand and favourable government policies promoting clean power generation. The company's diversified portfolio across wind, solar and hybrid renewable projects provides opportunities for capacity expansion and improved portfolio resilience. Its substantial project pipeline, extensive subsidiary network and experience in developing utility-scale assets can support long-term growth. Increasing corporate demand for renewable power and the country's decarbonisation goals may further create attractive opportunities. However, growth will depend on successful project execution, timely commissioning, financing availability, regulatory support and effective management of operational and market risks.

Risk Assessment

Juniper Green Energy Limited faces risks related to the development, construction and operation of renewable energy projects, including delays, cost overruns, resource variability and equipment performance. Its business may also be affected by changes in government policies, regulations, tariffs, land availability and grid connectivity. High capital requirements and dependence on debt financing expose the company to interest-rate, refinancing and liquidity risks. Competition in the renewable energy sector, power price fluctuations and delays in project commissioning may impact profitability. Additionally, reliance on subsidiaries and project-specific assets increases operational complexity, requiring effective execution and financial management.