IPO FACT SHEET

IPO : Xtranet Technologies Limited July 2026

Snapshot

Xtranet Technologies Limited is an information technology company incorporated in 2002 and headquartered in Bhopal, Madhya Pradesh. The company operates in the IT/ITeS sector and is engaged in providing technology-driven solutions and services. Formerly a private limited company, it became a public limited company in 2025. The company is proposing an initial public offering of up to ₹170 crore through a 100% fresh issue, with no offer for sale. The IPO proceeds are intended to support the company's growth and corporate requirements. Its equity shares are proposed to be listed on BSE and NSE, subject to applicable approvals.

Opening Date	Thursday, July 23, 2026
Closing Date	Monday, July 27, 2026
Price Band	Rs. 120 to 127 per share
Bid Lot	110 Shares
Issue Size	1,31,34,000 shares (aggregating up to Rs. 167 Cr)
Fresh Issue	1,31,34,000 shares (aggregating up to Rs. 167 Cr)
Registrar	Kfin Technologies Ltd.

Company Vision

Xtranet Technologies Limited's vision is to establish itself as a reliable and innovative technology solutions provider by leveraging its expertise in IT and IT-enabled services. The company aims to deliver scalable, efficient, and technology-driven solutions that address the evolving needs of businesses and customers. Through continuous innovation, digital transformation, operational excellence, and a customer-centric approach, Xtranet seeks to strengthen its market position and build sustainable long-term growth. Its focus on enhancing technological capabilities, expanding service offerings, and maintaining strong relationships with stakeholders reflects an ambition to create lasting value while adapting to the rapidly changing technology landscape.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	342.0	321.8	202.9
Total Income	366.0	276.5	233.3
Profit After Tax	40.7	30.0	10.9
EBITDA	63.2	47.2	18.9
NET Worth	136.0	95.5	38.8
Reserves and Surplus	96.4	87.5	31.7
Total Borrowing	85.5	39.2	41.2

Growth Prospects

Xtranet Technologies Limited's growth prospects are supported by the increasing adoption of digital technologies, IT services, and technology-enabled business solutions. As businesses continue to invest in digital transformation, cloud-based services, automation, and technology infrastructure, the company may benefit from expanding demand across the IT/ITeS sector. Its established presence, industry experience, and focus on technological capabilities provide a foundation for scaling operations and broadening its service offerings. The proposed IPO may further strengthen its financial resources and support business expansion. However, sustained growth will depend on execution capabilities, technological innovation, competitive positioning, customer acquisition, and the ability to adapt to rapidly changing industry trends.

Risk Assessment

Xtranet Technologies Limited faces risks associated with the highly competitive and rapidly evolving IT/ITeS industry, where technological changes can quickly impact service offerings and customer preferences. The company may also face challenges related to dependence on key customers, skilled personnel, cybersecurity threats, data privacy, and the need for continuous technological investment. Competition from established players and emerging technology companies could affect margins and market share. As a newly listed company, its shares may experience price volatility and limited trading history. Investors should also consider execution, regulatory, operational, financial, and business expansion risks before investing in the IPO.