IPO FACT SHEET

IPO : Indo-MIM Limited July 2026

Snapshot

Indo-MIM Limited is a global manufacturer specializing in Metal Injection Molding (MIM) and related advanced manufacturing technologies, serving diverse industries including healthcare, automotive, aerospace, consumer goods and engineering. Established in 1996 and headquartered in Bengaluru, the company has developed a strong international presence through its subsidiaries and manufacturing capabilities. Its IPO comprises a fresh issue of up to ₹500 crore and an Offer for Sale of up to 6.83 crore equity shares. The company aims to leverage its technological expertise, diversified customer base and global operations to support future growth.

Opening Date	Thursday, July 23, 2026
Closing Date	Monday, July 27, 2026
Price Band	Rs. 461 to 485 per share
Bid Lot	30 Shares
Issue Size	7,86,00,300 shares (aggregating up to Rs. 3,811 Cr)
Fresh Issue	1,03,09,278 shares (aggregating up to Rs. 499 Cr)
Offer for Sale	6,82,91,022 shares (aggregating up to Rs. 3,311 Cr)
Registrar	MUFG Intime India Pvt.Ltd.

Company Vision

Indo-MIM Limited's vision is to strengthen its position as a globally recognized leader in Metal Injection Molding and advanced manufacturing by combining technological innovation, engineering expertise and operational excellence. The company aims to develop high-quality, precision-engineered components that meet the evolving requirements of customers across healthcare, automotive, aerospace, consumer and industrial sectors. Its focus is on expanding global capabilities, deepening customer relationships, investing in research and development, and leveraging advanced manufacturing technologies to create sustainable long-term value. By continuously improving its products, processes and global footprint, Indo-MIM seeks to remain a trusted partner for complex manufacturing solutions worldwide.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	4,897	4,141	3,758
Total Income	4,321	3,374	2,900
Profit After Tax	534	424	284
EBITDA	1,071	933	743
NET Worth	2,820	2,199	2,051
Reserves and Surplus	2,573	2,031	1,889
Total Borrowing	1,090	1,247	1,085

Growth Prospects

Indo-MIM Limited's growth prospects are supported by the increasing adoption of Metal Injection Molding and advanced manufacturing across healthcare, automotive, aerospace, consumer and industrial applications. The company can benefit from rising demand for complex, precision-engineered components, technological advancements and the ongoing shift toward efficient, high-quality manufacturing solutions. Its global presence, diversified customer base, established manufacturing capabilities and focus on innovation provide a strong platform for expansion. Further opportunities may arise from increasing outsourcing by global OEMs, new product development and capacity enhancement. Continued investment in technology and international markets could strengthen revenues, competitiveness and long-term growth potential.

Risk Assessment

Indo-MIM Limited faces risks related to fluctuations in demand across its end-user industries, intense competition and dependence on technological capabilities. Changes in global economic conditions, supply-chain disruptions, raw material costs and foreign exchange movements may affect operating performance. The company's international operations also expose it to geopolitical, regulatory and currency risks. Dependence on key customers, product quality requirements and the need for continuous investment in advanced manufacturing technologies may create additional challenges. As a capital-intensive and globally integrated business, execution risks, expansion costs and potential delays in capacity enhancement could impact profitability and growth.