IPO FACT SHEET

IPO : Lohia Corp Limited July 2026

Snapshot

Lohia Corp Limited (formerly Kanpur Packaging Machines Limited) is a technical textile machinery company formed through the demerger of the core undertaking of Lohia Trade Services Limited. The Company designs, manufactures and supplies machinery and solutions for technical textiles, including woven fabric and sack production. With a presence supported by domestic and international subsidiaries, it serves customers across global markets. The IPO is an Offer for Sale of up to 25.93 million equity shares by existing shareholders, with proposed listing on BSE and NSE. The Company is promoted by Raj Kumar Lohia, Gaurav Lohia and Amit Kumar Lohia.

Opening Date	Thursday, July 23, 2026
Closing Date	Monday, July 27, 2026
Price Band	Rs. 404 to 425 per share
Bid Lot	35 Shares
Issue Size	2,59,31,407 shares (aggregating up to Rs. 1,101 Cr)
Offer for Sale	2,59,31,407 shares (aggregating up to Rs. 1,101 Cr)
Registrar	MUFG Intime India Pvt.Ltd.

Company Vision

Lohia Corp Limited’s vision is to strengthen its position as a globally recognized provider of innovative machinery and technology solutions for the technical textile industry. The Company aims to leverage its engineering capabilities, manufacturing expertise, technological innovation and international presence to develop efficient, reliable and high-performance equipment for customers across diverse markets. Its focus is on continuously enhancing product quality, expanding its global footprint, deepening customer relationships and adapting to evolving industry requirements. By pursuing innovation, operational excellence and sustainable growth, the Company seeks to create long-term value for customers, stakeholders and shareholders while contributing to the advancement of the global technical textile machinery ecosystem.

Key Financials

Amount in cr.	FY2026	FY2025
Assets	1,305	968
Total Income	1,738	1,386
Profit After Tax	193	118
EBITDA	339	229
Reserves and Surplus	519	358
Total Borrowing	153	212

Growth Prospects

Lohia Corp Limited has strong growth prospects supported by the expanding global technical textile machinery industry and increasing demand from packaging, agriculture, construction, infrastructure and other end-use sectors. The Company’s established position in the woven Raffia machinery market, broad product portfolio and international presence provide a strong platform for future expansion. Growth opportunities may arise from modernization and replacement of ageing machinery, rising demand for geotextiles and agro-textiles, automation and energy-efficient equipment, and India’s increasing role in global supply chains under the China+1 strategy. Government initiatives such as PLI and PM-MITRA textile parks may further support industry growth and investment.

Risk Assessment

Lohia Corp Limited faces risks arising from intense competition in the global technical textile machinery industry, where technological advancements and pricing pressures may affect market share and profitability. Its operations are also exposed to fluctuations in raw material and component prices, supply-chain disruptions and shortages of skilled technical personnel. As the Company has significant international operations, foreign exchange movements may impact revenues, costs and financial performance. Demand for its machinery is linked to cyclical sectors such as agriculture, construction and textiles, which may experience economic or seasonal fluctuations. Additionally, increasing environmental regulations and evolving sustainability requirements may create compliance and adaptation challenges.