IPO FACT SHEET

IPO : Caliber Mining and Logistics Limited July 2026

Snapshot

Caliber Mining and Logistics Limited is an integrated mining and logistics company providing end-to-end services across the coal value chain, including overburden removal, coal extraction, transportation, rake loading, rail coordination, and coal trading. The company primarily serves subsidiaries of Coal India Limited such as Western Coalfields Limited (WCL) and Northern Coalfields Limited (NCL). As of April 30, 2026, it operated a fleet of 1,911 vehicles, plants, and machinery and employed over 5,500 people. The company reported a strong revenue CAGR of 32.67% between FY2024 and FY2026 and maintained an order book of ₹9,55,089.08 lakh, providing healthy medium-term revenue visibility and operational growth.

Opening Date	Friday, July 17, 2026
Closing Date	Tuesday, July 21, 2026
Price Band	Rs. 402 to 424 per share
Bid Lot	35 Shares
Face Value	Rs. 10 per share
Issue Size	1,06,13,207 shares (aggregating up to Rs. 450 Cr)
Fresh Issue	94,33,962 shares (aggregating up to Rs. 400 Cr)
Offer for Sale	11,79,245 shares (aggregating up to Rs. 50 Cr)
Registrar	Kfin Technologies Ltd.

Company Vision

Caliber Mining and Logistics Limited aims to strengthen its position as a leading integrated mining and logistics solutions provider by expanding its presence across India's mining value chain. The company is focused on delivering efficient, safe, and technology-driven mining, coal extraction, overburden removal, logistics, and rail coordination services while maintaining long-term relationships with marquee customers. Its vision emphasizes sustainable growth through operational excellence, fleet expansion, adoption of advanced technologies, and diversification into new mining opportunities. Backed by experienced promoters, the company seeks to create long-term value for stakeholders while upholding high standards of safety, reliability, environmental responsibility, and customer satisfaction.

Key Financials

Amount in cr.	FY2026	FY2025	FY2024
Assets	2,077	1,404	1,279
Total Income	1,685	1,436	958
Profit After Tax	158	132	96
EBITDA	431	350	243
NET Worth	648	489	296
Reserves and Surplus	594	436	245
Total Borrowing	1,058	649	718

Growth Prospects

Caliber Mining and Logistics Limited is well positioned to benefit from India's rising coal demand, increasing mining outsourcing, and sustained infrastructure investment. The company has built a strong presence in coal mining, overburden removal, logistics, and rake loading, supported by a robust fleet and long-standing customer relationships. Its healthy order book of approximately ₹9,55,089 lakh provides strong medium-term revenue visibility, while expanding mining volumes and service diversification support future growth. Rising contract mining opportunities, Coal India's production expansion plans, and the company's focus on operational efficiency, technology adoption, and capacity enhancement are expected to drive sustainable revenue and profitability over the coming years.

Risk Assessment

Caliber Mining and Logistics Limited faces risks associated with its dependence on government and public-sector mining contracts, particularly from Coal India subsidiaries, making revenues vulnerable to changes in tender awards, contract renewals, or policy decisions. The business is capital intensive, requiring continuous investment in heavy equipment and fleet maintenance, which could increase financing costs. Operations are also exposed to regulatory approvals, environmental compliance, labor availability, fuel price volatility, and project execution risks. Any slowdown in coal production, delays in contract execution, equipment breakdowns, or customer concentration could adversely affect revenue, profitability, cash flows, and overall business performance.