



IPO : Kratikal Tech Limited

June 2026

Snapshot

Kratikal Tech Limited is a cybersecurity and technology solutions company specializing in enterprise cybersecurity services, cyber risk management, security awareness training, vulnerability assessment and penetration testing (VAPT), cloud security, and AI-driven security solutions. Incorporated in 2013 and headquartered in Noida, the company has developed proprietary platforms such as Threatcop and AutoSecT, catering to organizations across sectors including BFSI, healthcare, IT, and government. With subsidiaries in India, the UAE, and the USA, Kratikal has established an international presence. The company is launching its SME IPO to support growth initiatives, strengthen its technological capabilities, and expand its market reach in the rapidly evolving cybersecurity industry.

Company Vision

Kratikal Tech Limited's key strengths lie in its strong positioning within the rapidly growing cybersecurity industry and its diversified portfolio of cybersecurity solutions and services. The company has developed proprietary platforms such as Threatcop and AutoSecT, which provide advanced security awareness training, phishing simulation, vulnerability management, and AI-driven cybersecurity capabilities. Its presence across India, the UAE, and the USA enhances its global reach and customer acquisition potential. Kratikal benefits from an experienced promoter team, a skilled technical workforce, and long-term client relationships across sectors such as BFSI, healthcare, IT, and government, providing a strong foundation for sustainable growth and competitive advantage.

Growth Prospects

Kratikal Tech Limited is well-positioned to benefit from the increasing global demand for cybersecurity solutions driven by rising cyber threats, digital transformation, cloud adoption, and evolving regulatory requirements. The company's focus on high-growth segments such as cybersecurity awareness training, vulnerability assessment, cloud security, and AI-powered security solutions provides significant expansion opportunities. Its proprietary platforms, international presence through subsidiaries in the UAE and the USA, and growing enterprise customer base support future scalability.

Opening Date	Tuesday, June 30, 2026
Closing Date	Thursday, July 2, 2026
Price Band	Rs. 128 to 135 per share
Bid Lot	1000 Shares
Face Value	Rs. 10 per share
Issue Size	29,40,000 shares (aggregating up to Rs. 40 Cr)
Fresh Issue	27,90,000 shares (aggregating up to Rs. 38 Cr)
Registrar	Kfin Technologies Ltd.

Key Financials

Amount in cr.	Mar-26	FY2025	FY2024
Assets	30.12	15.58	9.05
Total Income	36.86	21.15	13.28
Profit After Tax	6.14	3.81	3.20
EBITDA	9.08	5.51	3.87
NET Worth	24.02	11.13	6.56
Reserves and Surplus	15.86	11.10	6.53
Total Borrowing	0.01	0.01	0.03

Risk Assessment

Kratikal Tech Limited faces several risks associated with operating in the highly competitive and rapidly evolving cybersecurity industry. The company's growth depends on its ability to continuously innovate and adapt to emerging cyber threats and technological advancements. It may face challenges from established global cybersecurity firms with larger financial and technological resources. Dependence on skilled cybersecurity professionals could impact operations due to talent shortages and attrition. Additionally, revenue concentration among key clients, changing regulatory requirements, cybersecurity incidents affecting its own systems, and global economic uncertainties may adversely affect business performance, profitability, and future growth prospects.