



## IPO : Liotech Industries Limited

June 2026

**Snapshot**

Liotech Industries Limited is a Gujarat-based company engaged in the manufacturing and trading of stainless-steel products, including stainless-steel coils, sheets, rods, and flat bars used across industrial and engineering applications. Incorporated in 2020 and headquartered in Rajkot, the company has established a presence in the stainless-steel processing and distribution segment by focusing on quality products and customer relationships. The company serves a diverse customer base and aims to strengthen its market position through capacity enhancement, operational efficiency, and business expansion. Through its proposed IPO, Liotech intends to raise funds to support growth initiatives, working capital requirements, and long-term business development.

**Company Vision**

Liotech Industries Limited envisions becoming a trusted and leading player in the stainless-steel products industry by delivering high-quality, value-added solutions that meet evolving customer requirements. The company aims to strengthen its market presence through continuous innovation, operational excellence, and sustainable business practices. By expanding its product portfolio, enhancing manufacturing capabilities, and building long-term relationships with customers and stakeholders, Liotech seeks to create lasting value. The company is focused on achieving steady growth while maintaining quality standards, improving efficiency, and adapting to changing market dynamics, thereby establishing itself as a preferred partner in the stainless-steel sector.

**Growth Prospects**

Liotech Industries Limited has promising growth prospects driven by increasing demand for stainless-steel products across infrastructure, construction, engineering, manufacturing, and industrial sectors. The company plans to utilize the IPO proceeds to strengthen its working capital position and support business expansion, enabling it to serve a larger customer base and execute higher-value orders. By enhancing operational efficiency, expanding market reach, maintaining product quality, and leveraging industry demand trends, Liotech is well positioned to achieve sustainable revenue growth and improve profitability over the long term.

Opening Date	Wednesday, June 17, 2026
Closing Date	Friday, June 19, 2026
Price Band	Rs. 321 per share
Bid Lot	400 Shares
Face Value	Rs. 10 per share
Issue Size	11,22,000 shares (aggregating up to Rs. 36 Cr)
Fresh Issue	8,42,000 shares (aggregating up to Rs. 27 Cr)
Offer for Sale	2,22,000 shares (aggregating up to Rs. 7 Cr)
Registrar	Kfin Technologies Ltd.

**Key Financials**

Amount in cr.	Dec-25	FY2025	FY2024	FY2023
Assets	30.5	19.77	14.09	4.02
Total Income	51.79	40.69	27.87	8.50
Profit After Tax	5.49	4.16	2.93	0.35
EBITDA	8.39	6.56	4.45	0.87
NET Worth	15.93	10.45	6.28	2.36
Reserves and Surplus	12.93	7.45	3.28	0.36
Total Borrowing	4.81	4.22	3.55	1.38

**Risk Assessment**

Liotech Industries Limited faces several business and industry-related risks that could impact its financial performance and growth. The company operates in a highly competitive stainless-steel market where fluctuations in raw material prices, changing demand patterns, and intense competition may affect margins. Its business is also exposed to economic slowdowns, volatility in infrastructure and industrial spending, and customer concentration risks. Any disruption in the supply chain, inability to manage working capital efficiently, or failure to expand operations as planned could adversely affect results. Additionally, regulatory changes, market uncertainties, and dependence on industry growth trends may pose challenges to sustained profitability and expansion.